

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited					
Name of Issuer Date Submitted	招商银行股份有限公司 04/11/2009					
I. Movements in Authorised Share Cap	ital					
1. Ordinary Shares						
(1) Stock code : <u>3968</u> Descri	ption : H Shares	8				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	3,460,600,000	1.00	3,460,600,000			
Increase/(decrease)	0		0			
Balance at close of the month	3,460,600,000	1.00	3,460,600,000			
(2) Stock code : <u>600036</u> Descri	iption : A Shares	1				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	15,658,810,429	1.00	15,658,810,429			
Increase/(decrease)	25,552		25,552			
Balance at close of the month	15,658,835,981	1.00	15,658,835,981			

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2. Preference Shares			
Stock code :Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	-		
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month	,		
Total authorised share capital at the enceurrency):	d of the month (State	19,119,4	435,981

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,460,600,000	15,658,810,429				
Increase/ (decrease) during the month	0	25,552				
Balance at close of the month	3,460,600,000	15,658,835,981				

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	g the month		thereto	as at close of the month
(dd/mm/yyyy) and		1710 Yellielle Galli	ig the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/						
/)						
shares						
(Note 1)						
2.						
-						
(/						
/)						
shares						
(<i>Note 1</i>)						
3.						
/)						
shares						
(Note 1)						
		Tota	l A. (Ordin	nary shares)	N/A	
			(Prefere	nce shares)	N/A	
				Other class)	N/A	
<u></u>			(,	Jimbb)		

		For Main Board and GEM listed issuers
Total funds raised during the month from exercise of		
options (State currency)	N/A	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A

For Main Board and GEM listed issuers

	·	·		·	No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	thereto	close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
			(Prefere	ence shares)	N/A	
			((Other class)	N/A	
				· <u></u>		•
\(\frac{1}{2}\)						

Convertibles (i.e. Convertib		Currency of amount outstanding	Amo		Con duri	verted ng the onth	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds		RMB	1,	517,000	113	,000	1,404,000	25,552	317,647
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.		110036 Ordinary share hares (Shangh RMB4.42	nai)	(As from	03/07/2	 2009)			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C.	(Prefere	nary shares)ence shares)Other class)	25,552 N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable ___ (*Note 1*) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable _____ (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue		•		1111	<u> Bo</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	/	(/)		
			EGM approval date: (dd/mm/yyyy)	/	(/)		
			Class of shares repurchased (<i>Note 1</i>)	_				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	/	(/		
			EGM approval date: (dd/mm/yyyy)	/	(/)		. <u> </u>
			Class of shares redeemed (<i>Note 1</i>)	_				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	/	(/)		
			EGM approval date: (dd/mm/yyyy)	/	(/)		
			Class of shares issuable (Note 1)	_				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	/	(/		
			EGM approval date: (dd/mm/yyyy)	/	(/		

			F	For Main Boar	d and GEM lis	
					No. of new	No. of new
					shares of	shares of
					issuer issued	
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
			Class of alassociation 1.1.			
			Class of shares issuable			
			(Note 1)			
9.	Capital		Issue and allotment	(/		
٠.	reorganisation		date: (dd/mm/yyyy)	/ `)		
			date: (dd/IIIII/yyyy)			
			EGM approval date:			
			(dd/mm/yyyy)	(/		
				/)		-
			Class of shares issuable			
			(<i>Note 1</i>)			
10.	Other	At price State	Tarrage and all advanced	(/		
10.	(Please specify)	At price : State	Issue and allotment	/ ')		
	1 3/	,	date : (dd/mm/yyyy)	,		
			EGM approval date:			
			(dd/mm/yyyy)	(/		
			33337	/)		
			Total E.	(Ordina		
			(D		es) N/A	
			(Pre	eference share		
				(Other class	SS) <u>IN/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	25,552
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ed Sh	are Capital").)

For	Main	Roard	and	GFM	listed	iccuer

Remarks (if any):
Submitted by:Qin Xiao
Title:Chairman (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.



股份發行人的證券變動月報表

截至月份(日/月/年):

致:香港交易及	結算所有限	公司						
公司名稱 呈交日期			招商银行股份有限公司 04/11/2009					
I. 法定股本變動	Ţ							
1. 普通股								
(1) 股份代號:	3968	說明:	H股					
			普通股數目	面値 (<i>請註明貨</i> 幣)	法定股本 (<i>請註明貨幣</i>)			
上月底結存		-	3,460,600,000	1.00	3,460,600,000			
增加/(減少)		_	0	_	0			
()						
本月底結存		_	3,460,600,000	1.00	3,460,600,000			
(2) 股份代號	600036	說明:	<u>A</u> 股(」	_海)				
			普通股數目	面値 (<i>請註明貨</i> 幣)	法定股本 (<i>請註明貨幣</i>)			
上月底結存		_	15,658,810,429	1.00	15,658,810,429			
增加/(減少)		<u>-</u>	25,552	<u>-</u>	25,552			
()						
本月底結存		<u>-</u>	15,658,835,981	1.00	15,658,835,981			

31/10/2009

2. 優先股

股份代號:	說明:			
		優先股數目	面値 (<i>請註明貨</i> <i>幣</i>)	法定股本 (<i>請註明貨幣</i>)
上月底結存				
增加/(減少)			_	
()			
本月底結存				
3. 其他類別股份				
股份代號:				
		其他類別股份數目	面値 (<i>請註明貨</i> 幣)	法定股本 <i>(請註明貨幣</i>)
上月底結存				
增加/(減少)			_	
()			
本月底結存				
本月底法定股本總額(請註明貨幣)		19,119,43	5,981

II. 已發行股本變動

	其他類別股份數			
	(1)	(2)	優先股數目	目
上月底結存	3,460,600,000	15,658,810,429		
本月增加/(減少)	0	25,552		
本月底結存	3,460,600,000	15,658,835,981		

III. 已發行股本變動詳情

股份期權(根據發行	人的股份期權	舊計劃)				
股份期權計劃詳						本月底因此可能發行
情,包括股東特別					行人新股份數目	的發行人新股份數目
大會通過日期 (日		本月內	結論			
/月/年) 及可發行					_	
股份類別	授出	行使	註銷	失效		
1.						
/)						
·						
(註1)						-
(#L. 1)						
2.						
(/						
/)						
股						
(註1)						
3.						
/)						
/						
(註1)						-
(H-L- * /			總數 A.	(普通股)	无	
			/小心女人 4 **	(優先股)	 无	
			(甘州		五	
_			(共化	類別股份)		

適用於主板及創業板上市發行人

權證說明 (到期日 - 日/月/年)		上月底面値	本月內已行 使	本月底面値	本月底因此可 能發行的發行 人新股份數目
1.	_				
(/)					
股份代號 (如已上 市)					
可發行股份類別 (<i>註 1</i>)			_		
認購價			_ _		
股東特別大會通過日 期 (如適用)					
(日/月/年) 	(/ /)	_		
	_ _				
(/					 _
股份代號(如已上					
市) 可發行股份類別			_		
(<u>註 1)</u> 認購價			_		
股東特別大會通過日			_		
期 (如適用) (日/月/年)	(/ /)	_		
3.	_				
	-				
) /) 股份代號 (如已上					
市)			_		
可發行股份類別 (註 1)			_		
認購價 股東特別大會通過日			_		
期 (如適用) (日/月/年)	(/ /)			
4.	_)	_		
(/)					
股份代號 (如已上 市)					
可發行股份類別			_		
(<i>註 1)</i> 認購價			_		

滴用於主板及創業板上市發行人

					以及自己不仅上口	1177
					本月內因此	
					發行的發行	本月底因此可
					人新股份數	能發行的發行
權證說明			本月內已行		Ħ	人新股份數目
(到期日 - 日/月/年)	面值貨幣	上月底面值	使	本月底面值		
股東特別大會通過日						
期 (如適用)						
(日/月/年)	(/ /)				
			_			
			總數 B.	(普通股)	无	
				(優先股)	 无	_
			(其他	類別股份)		_
			<i>(</i>) (, <u>-</u>			_

類別	¹ 及說明 1. 可转换公司债券		行貨幣 、民币	已	上月底 發行總額 517,000	本月內已換股 款額 113,000	本月底 已發行總額 1,404,000	本月內 因此發行的 發行人 新股份數目 25,552	本月底因此可能發行的發行人新股份數目
<u></u>	股份代號(如已上市) 可發行股份類別 (註1) 認購價 股東特別大會通過日期(如適用) (日/月/年)	音 A 股 人民	10036 等通股 (上海) 币 4.42 5	元	(自 03/07	7/2009 起)			
3.	股份代號(如已上市) 可發行股份類別 (註1) 認購價 股東特別大會通過日期(如適用) (日/月/年)	 /	/)		,			
4.	股份代號(如已上市) 可發行股份類別 (註1) 認購價 股東特別大會通過日期(如適用) (日/月/年)	 - - - - - -	/			,			
	股份代號(如已上市) 可發行股份類別 (註1) 認購價 股東特別大會通過日期(如適用) (日/月/年)	 	/				(普通股)	25,552	

滴用於主板及創業板上市發行人

					()又后!]未()又上!!	177
					本月內	
					因此發行的	本月底因此可
					發行人	能發行的發行
		上月底	本月內已換股	本月底	新股份數目	人新股份數目
類別及說明	發行貨幣	已發行總額	款額	已發行總額		
				(優先股)	无	
			(其他	類別股份)	无	
						=

爲發行將予上市的發行股份所訂立的任何其他協議或安排,包括期權(但不包括根據股份期權計劃發行的期權)

高骏行將丁上巾的發行股份所訂立的任何其他協議或女排,包括 <u>期權</u>		惟計劃發打的期權力
詳情,包括股東特別大會通過日期 (日/月/年)(如適用)及可發行股份類別	本月內 因此發行的 發行人新股份數目	本月底 因此可能發行的 發行人新股份數目
1		
2		
3		
總數 D. (普通股) (優先股) (其他類別股份)	无 无 无 无	

已發行股本的其他變動

	發行類別						本月內 因此發行 的發行人 新股份 數目	本月底因此 可能發行 的發行人 新股份 數目
1.	供股	價格:	請註明貨幣	 可發行股份類別 (註 1) 發行及配發日期: (日/月/年) 股東特別大會通過日 期: (日/月/年)	(/	/)		
2.	公開招股	價格:	請註明貨幣	 可發行股份類別 (註 1) 發行及配發日期: (日/月/年) 股東特別大會通過日期: (日/月/年)		/) /)		
3.	配售	價格:	請註明貨幣	可發行股份類別 (註1) 發行及配發日期: (日/月/年) 股東特別大會通過日期: (日/月/年)	(/	/)		
4.	紅股發行			可發行股份類別 (註 1) 發行及配發日期: (日/月/年) 股東特別大會通過日期: (日/月/年)	(/	/)		

5.	以股代息	價格:	請註明貨幣	可發行股份類別 (註 1) 發行及配發日期: (日/月/年) ——— 股東特別大會通過日 期: (日/月/年)	(/ (/	/) /)	
6.	購回股份			所購回股份類別 (註 1) 註銷日期: (日/月/年) 股東特別大會通過日 期: (日/月/年)		/) /)	
7.	贖回股份			所贖回股份類別 (註 1) 贖回日期: (日/月/年) 股東特別大會通過日 期: (日/月/年)		/) /)	
8.	代價發行	價格:	請註明貨幣	可發行股份類別 (註 1) 發行及配發日期: (日/月/年) ————————————————————————————————————		/) /)	
9.	資本重組			可發行股份類別 (註 1) 發行及配發日期: (日/月/年) 股東特別大會通過日 期: (日/月/年)	(/	/) /)	

適用於主板及創業板上市發行人

			可發行股份類別 (註 1)	
10. 其他	價格:	請註明 貨幣 	發行及配發日期: (日/月/年)	(/
(請註明)			股東特別大會通過日期: (日/月/年)	/ (/ ₎
			總數 E.	(普通股) 无 (優先股) 无 (優先股) 无 其他類別股份) 无

本月普通股增加/(減少)總額(即A至E項的總和):	(1)	0
	(2)	25,552
本月優先股增加/(減少)總額(即A至E項的總和):		无
本月其他類別股份增加/(減少)總額(即A至E項的總和):		无
(此數目應相等於上文第 II 項 (「已發行股本變動」) 內的相關數字。)		

備註(如有):
-
呈交者: <u>秦晓</u>
職銜: <u>董事长</u>

註:

- 1. 請註明股份類別(如普通股、優先股或其他類別股份)。
- 2. 如空位不敷應用,請附加指定的續頁。