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招商銀行股份有限公司

CHINA MERCHANTS BANK CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 03968)

**FURTHER ANNOUNCEMENT IN RELATION
TO PAYMENT OF THE FINAL DIVIDEND**

Reference is made to the Announcement dated 2 July 2014 of China Merchants Bank Co., Ltd. (the "Company") (the "Announcement") in relation to, amongst other things, matters related to payment of the final dividend of 2013 of the Company.

The Board of Directors is pleased to announce that the Company has gone through all the procedures required under applicable laws and regulations for payment of the final dividend of 2013, and has received all relevant approvals. The Company's H-share dividend payment agent, Wing Lung Bank (Trustee) Limited, will pay the dividend (net of the relevant income tax) to H Shareholders of the Company on 1 August 2014, and will at the same time send the relevant cheques by ordinary post to the entitled H Shareholders at their own risk.

Save as aforesaid, no change has been made to the Announcement.

By Order of the Board
China Merchants Bank Co., Ltd.
Xu Shiqing Seng Sze Ka Mee Natalia
Joint Company Secretaries

28 July 2014

As at the date of this announcement, the executive directors of the Company are Tian Huiyu, Zhang Guanghua and Li Hao; the non-executive directors of the Company are Li Jianhong, Ma Zehua, Li Yinquan, Fu Gangfeng, Hong Xiaoyuan, Sun Yueying and Fu Junyuan; and the independent non-executive directors of the Company are Xu Shanda, Wong Kwai Lam, Pan Chengwei, Pan Yingli, Guo Xuemeng and Xiao Yuhuai.