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招商銀行股份有限公司

CHINA MERCHANTS BANK CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 03968)

INDICATIVE ANNOUNCEMENT REGARDING THE CONVENING OF THE 2011 ANNUAL GENERAL MEETING

This announcement is made pursuant to the disclosure requirements under Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Articles of Association of China Merchants Bank Co., Ltd. (the “**Company**”).

The number of voting shares represented by the shareholders who intend to attend the meeting by themselves or via proxies is less than half of the Company’s total voting shares, calculated based on the written replies received by the Company twenty days before the date of the 2011 Annual General Meeting of the Company. In accordance with Article 82 of the Articles of Association of the Company, details of the convening of the 2011 Annual General Meeting are set out as follows:

1. DATE AND TIME OF THE 2011 ANNUAL GENERAL MEETING OF THE COMPANY:

30 May 2012 (Wednesday) at 9:00 a.m.

2. VENUE OF THE 2011 ANNUAL GENERAL MEETING OF THE COMPANY:

Conference Room, 5/F, China Merchants Bank Tower, No. 7088 Shennan Boulevard, Shenzhen, the PRC.

3. FOR FURTHER DETAILS OF THE RESOLUTIONS TO BE CONSIDERED AT THE 2011 ANNUAL GENERAL MEETING OF THE COMPANY:

Please refer to the Notice of 2011 Annual General Meeting of the Company dated 12 April 2012.

Proxy form together with the power of attorney or other authorisation document(s) (if any) must be delivered by the shareholders of the Company to the registered address of the Company at 49/F, China Merchants Bank Tower, No. 7088 Shennan Boulevard, Shenzhen, The People's Republic of China (for A Share shareholders) or the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (for H Share shareholders) no less than 24 hours before the time designated for holding the 2011 Annual General Meeting or any adjournment thereof (as the case may be). Completion and return of the proxy form will not preclude shareholders from attending and voting in person at the meeting.

By order of the Board of Directors of
China Merchants Bank Co., Ltd.
Fu Yuning
Chairman

10 May 2012

As at the date of this announcement, the executive directors of the Company are Ma Weihua, Zhang Guanghua and Li Hao; the non-executive directors of the Company are Fu Yuning, Wei Jiafu, Li Yinquan, Fu Gangfeng, Hong Xiaoyuan, Sun Yueying, Wang Daxiong and Fu Junyuan; and the independent non-executive directors of the Company are Yi Xiqun, Wong Kwai Lam, Yan Lan, Chow Kwong Fai, Edward, Pan Yingli and Liu Hongxia.