

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



招商銀行股份有限公司

CHINA MERCHANTS BANK CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 03968)

**ANNOUNCEMENT IN RELATION TO THE APPROVAL OF
THE APPOINTMENT QUALIFICATION OF PAN YINGLI
AS INDEPENDENT NON-EXECUTIVE DIRECTOR**

Reference is made to the “Proposal in relation to the Addition of Independent Director of China Merchants Bank”, which was considered and approved at the 2011 First Extraordinary General Meeting of the China Merchants Bank Co., Ltd. (the “Company”), pursuant to which, the appointment of Ms. Pan Yingli as an additional Independent Non-executive Director for the Eighth Session of the Board of Directors of the Company was approved.

The Company has received the “Approval of appointment qualification of Pan Yingli of China Merchants Bank” (Shen Yin Jian Fu 【2011】 No. 405) issued by the China Banking Regulatory Commission, Shenzhen Office approving the appointment qualification of Ms. Pan Yingli as an independent director of the China Merchants Bank. The appointment of Ms. Pan Yingli as Independent Non-executive Director of the Eighth Session of the Board of Directors of the Company took effect from 11 November 2011 until the expiration of the term of the Eighth Session of the Board of Directors of the Company, save for the adjustments pursuant to the requirements of the relevant applicable laws and regulations.

For the biography of Ms. Pan Yingli, please refer to the announcement of the Company as published on 24 August 2011.

By Order of the Board
China Merchants Bank Co., Ltd.
Lan Qi Seng Sze Ka Mee Natalia
Joint Company Secretaries

17 November 2011

As at the date of this announcement, the executive directors of the Company are Ma Weihua, Zhang Guanghua and Li Hao; the non-executive directors of the Company are Fu Yuning, Wei Jiafu, Li Yinquan, Fu Gangfeng, Hong Xiaoyuan, Sun Yueying, Wang Daxiong and Fu Junyuan; and the independent non-executive directors of the Company are Yi Xiqun, Wong Kwai Lam, Yan Lan, Chow Kwong Fai, Edward, Pan Yingli and Liu Hongxia.