



招商銀行股份有限公司
CHINA MERCHANTS BANK CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03968)

**REPLY SLIP
FOR THE 2014 SECOND EXTRAORDINARY GENERAL MEETING**

I/We (or unit) *(Note 1)* _____ of
Address and Postal Code _____
ID No.: _____, am/are the holder(s) of the Shares of
China Merchants Bank Co., Ltd. (the "Company"): _____ H Shares *(Note 2)*
Telephone: _____ Fax: _____
I/We am/are willing to attend (or appoint _____,
holder of ID No. _____ to attend on my/our behalf) the 2014 Second
Extraordinary General Meeting (the "Meeting") to be held at the Conference Room, 5/F, China
Merchants Bank Tower, No. 7088 Shennan Boulevard, Shenzhen, the PRC on Monday, 20 October 2014
at 9:30 a.m. I/We hereby reply in writing to confirm the above.

Signature(s): _____

Date: _____

Notes:

1. Please insert full name(s) (in Chinese or English) and address (must be the same as stated on the register of members) in BLOCK CAPITALS.
2. Please insert the number of Shares registered in your name(s).
3. Shareholders can complete the duplicate of this reply slip and then deliver to the Company by post or by fax.
4. Please refer to the notice of the Meeting for details regarding the registration documents to be provided by eligible Shareholders of the Company who wish to attend the Meeting.
5. Eligible Shareholders who wish to attend the Meeting are advised to complete and return this reply slip to the Company on or before 30 September 2014 (contact address: 49/F, China Merchants Bank Tower, No. 7088 Shennan Boulevard, Shenzhen, the PRC; contact persons: Feng Guannan, Pi Lei; telephone: (86 755) 83195832, 83195829; fax: (86 755) 83195109). For Shareholders or their proxies who fail to sign and return this reply slip, they can still attend the Meeting by presenting all the registration documents required in the notice of the Meeting issued by the Board of the Company.
6. For Shareholders who are corporations, the proxy form must be under the common seal.