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招商銀行股份有限公司

CHINA MERCHANTS BANK CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 03968)

Announcement on Obtaining Approval from CBRC for the Acquisition of additional equity interest in CMFM

China Merchants Bank Co., Ltd. (the “Company”) has recently received a reply from the China Banking Regulatory Commission (“CBRC”) that the Company was approved to acquire a 21.6% equity interest in China Merchants Fund Management Company Limited (“CMFM”) from ING Asset Management B.V.. Following the acquisition, the Company will in aggregate hold 55% equity interest in CMFM.

The Company will proceed with the subsequent matters in accordance with the requirements stated in the above reply. Currently, CMFM is a connected person of the Company within the meaning of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”). After completion of the above acquisition of equity interest by the Company, CMFM will continue to be a connected person of the Company under the Listing Rules. The transaction(s) between the Company and CMFM constitute(s)/will constitute connected transaction(s)/continuing connected transaction(s) under the Listing Rules, the Company will continue to make disclosures in respect of those transactions in compliance with the requirements of the Listing Rules.

For details of the acquisition of additional equity interest in CMFM by the Company, please refer to the Company’s announcement in respect of the resolution passed at the 37th Meeting of the Eighth Session of the board of directors of China Merchants Bank Co., Ltd. dated 8 October 2012.

By order of the Board of Directors of
China Merchants Bank Co., Ltd.
Fu Yuning
Chairman

4 June 2013

As at the date of this announcement, the executive directors of the Company are Zhang Guanghua and Li Hao; the non-executive directors of the Company are Fu Yuning, Wei Jiafu, Li Yinquan, Fu Gangfeng, Hong Xiaoyuan, Xiong Xianliang, Sun Yueying, Wang Daxiong and Fu Junyuan; and the independent non-executive directors of the Company are Yi Xiqun, Wong Kwai Lam, Yan Lan, Pan Chengwei, Pan Yingli and Guo Xuemeng.