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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 03968)**

**CNY 1,000,000,000**

**4.10 per cent. Bonds due 2017 (the "Bonds")**

**(Stock code: 85957)**

### *Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**Wing Lung Bank  
Limited**

**Citigroup**

**HSBC**

**Standard  
Chartered Bank  
(Hong Kong)  
Limited**

### *Joint Bookrunners and Joint Lead Managers*

**CMB International  
Capital Limited**

**CICC HK Securities**

**Jefferies**

**UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 3 April 2014. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 11 April 2014.

By Order of the Board  
**China Merchants Bank Co., Ltd.**  
**Xu Shiqing    Seng Sze Ka Mee Natalia**  
*Joint Company Secretaries*

10 April 2014

*As at the date of this announcement, the executive directors of the Company are Tian Huiyu, Zhang Guanghua and Li Hao; the non-executive directors of the Company are Fu Yuning, Ma Zehua, Li Yinquan, Fu Gangfeng, Hong Xiaoyuan, Xiong Xianliang, Sun Yueying and Fu Junyuan; and the independent non-executive directors of the Company are Xu Shanda, Wong Kwai Lam, Pan Chengwei, Pan Yingli, Guo Xuemeng and Xiao Yuhuai.*