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招商銀行
CHINA MERCHANTS BANK

招商銀行股份有限公司

CHINA MERCHANTS BANK CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 03968)

Announcement regarding the Application for A Share Rights Issue Having Been Examined and Approved by the Listing Committee of China Securities Regulatory Commission

This announcement is made in accordance with Rules 13.09 (1) and (2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement dated 28 August 2009 (the "Announcement") and the circular dated 2 September 2009 (the "Circular") of China Merchants Bank Co., Ltd. (the "Company") in respect of its proposed Rights Issue of A Shares and H Shares (with revised basis and fund raising size). Unless otherwise requires, terms and expressions defined in the Announcement and the Circular shall have the same meanings as those used herein.

The Company hereby announces that, on 1 February 2010, the Company's application for A Share Rights Issue has been examined by the Listing Committee of the China Securities Regulatory Commission at its 23rd meeting in 2010. Pursuant to the examination result, the Company's application for A Share Rights Issue has been approved. A separate announcement will be published by the Company upon the receipt of the written notification from the China Securities Regulatory Commission.

By order of the Board of Directors of
China Merchants Bank Co., Ltd.
Lan Qi **Seng Sze Ka Mee, Natalia**
Joint Company Secretaries

1 February 2010

As at the date of this announcement, the executive directors of the Company are Ma Weihua, Zhang Guanghua and Li Hao; the non-executive directors of the Company are Qin Xiao, Wei Jiafu, Fu Yuning, Li Yinquan, Hong Xiaoyuan, Ding An Hua Edward, Sun Yueying, Wang Daxiong and Fu Junyuan; and the independent non-executive directors of the Company are Wu Jiesi, Yan Lan, Yi Xiqun, Chow Kwong Fai, Edward, Liu Yongzhang and Liu Hongxia.