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招商銀行股份有限公司

**CHINA MERCHANTS BANK CO., LTD.**

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 03968)

## THE INDICATORS FOR ASSESSING GLOBAL SYSTEMIC IMPORTANCE OF CHINA MERCHANTS BANK FOR 2013

This announcement is made by China Merchants Bank Co., Ltd. (the "Company") on a voluntary basis.

In accordance with the "Guidelines for Disclosure of the Indicators for Assessing Global Systemic Importance of Commercial Banks" (Yin Jian Fa [2014] No. 1) issued by China Banking Regulatory Commission, the indicators for assessing the global systemic importance of commercial banks prepared by the Company and its subsidiaries are as follows:

No.	Indicators <sup>1</sup>	2013 Unit: RMB100 million
1	Total on and off balance sheet assets after adjustment	50,209
2	Intra-financial system assets	6,468
3	Intra-financial system liabilities	6,628
4	Securities outstanding and other financing tools	3,537
5	Total payments through payment systems and as a correspondent for other banks	538,206
6	Assets under custody	18,572
7	Securities underwriting activity	2,098
8	Notional amount of the over-the-counter(OTC) derivatives	6,939
9	Trading and available-for-sale securities	774

<b>No.</b>	<b>Indicators<sup>1</sup></b>	<b>2013</b> <b>Unit: RMB100 million</b>
10	Level 3 assets	2
11	Cross-jurisdictional claims	1,460
12	Cross-jurisdictional liabilities	2,525

<sup>1</sup> The assessing indicators shown in the above table, which are not audited, had been calculated and disclosed according to the “Guidelines for Disclosure of the Indicators for Assessing Global Systemic Importance of Commercial Banks”. The consolidation basis adopted may differ from those disclosed in the accounting statements.

By Order of the Board  
**China Merchants Bank Co., Ltd.**  
**Xu Shiqing Seng Sze Ka Mee Natalia**  
*Joint Company Secretaries*

30 July 2014

*As at the date of this announcement, the executive directors of the Company are Tian Huiyu, Zhang Guanghua and Li Hao; the non-executive directors of the Company are Li Jianhong, Ma Zehua, Li Yinquan, Fu Gangfeng, Hong Xiaoyuan, Sun Yueying and Fu Junyuan; and the independent non-executive directors of the Company are Xu Shanda, Wong Kwai Lam, Pan Chengwei, Pan Yingli, Guo Xuemeng and Xiao Yuhuai.*