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招商銀行股份有限公司
CHINA MERCHANTS BANK CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(H Share Stock Code: 03968)

(Preference Share Stock Code: 04614)

**ANNOUNCEMENT REGARDING PURCHASE OF
THE COMPANY'S SHARES BY ITS SENIOR MANAGEMENT**

The following members of the senior management of China Merchants Bank Co., Ltd. (the "Company") had purchased the A shares of the Company from the secondary market with their own funds at a price ranging from RMB29.52 per share to RMB29.97 per share during the period from 8 to 10 May 2018:

Name	Title	Number of shares purchased (shares)
Tian Huiyu	Executive Director, President and Chief Executive Officer	110,000
Li Hao	Executive Director, First Executive Vice President and Chief Financial Officer	100,000
Liu Yuan	Chairman of the Board of Supervisors, Employee Supervisor	90,000
Tang Zhihong	Executive Vice President	80,000
Liu Jianjun	Executive Vice President	80,000
Xiong Liangjun	Secretary of the Party Discipline Committee	80,000
Wang Liang	Executive Vice President and Secretary of the Board of Directors	80,000
Wang Jianzhong	Member of the CPC Committee	80,000
Shi Shunhua	Member of the CPC Committee	85,000
Lian Bolin	Executive Assistant President	70,000

The above-mentioned persons have voluntarily undertaken that such shares purchased by them shall be subject to a lock-up period of three years commencing from the date of the purchase.

The above-mentioned persons have confirmed that the securities transactions as mentioned above were in compliance with the applicable securities trading rules.

By Order of the Board
China Merchants Bank Co., Ltd.
Wang Liang Seng Sze Ka Mee Natalia
Joint Company Secretaries

11 May 2018

As at the date of this announcement, the executive directors of the Company are Tian Huiyu and Li Hao; the non-executive directors of the Company are Li Jianhong, Fu Gangfeng, Sun Yueying, Hong Xiaoyuan, Su Min, Zhang Jian and Wang Daxiong; and the independent non-executive directors of the Company are Leung Kam Chung, Antony, Wong Kwai Lam, Pan Chengwei, Pan Yingli, Zhao Jun and Wong See Hong.