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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

China Merchants Bank Co., Ltd. (the “Issuer”)



(A joint stock company incorporated in the People's Republic of China with limited liability)

(H Share Stock Code: 03968)

(Preference Share Stock Code: 04614)

US\$5,000,000,000 Medium Term Note Programme (the “Programme”)

Arrangers for the Programme

Citigroup

CMB International

J.P. Morgan

Dealers

ANZ	Bank of China	BNP PARIBAS	BofA Merrill Lynch	China Merchants Securities (HK)
Crédit Agricole CIB	Citigroup	CMB International	Daiwa Capital Markets Hong Kong Limited	DBS Bank Ltd.
DZ BANK AG	HSBC		J.P. Morgan	KGI Asia
OCBC Bank	Société Générale Corporate & Investment Banking		Standard Chartered Bank	Standard Chartered Bank (Hong Kong) Limited
UBS	Wells Fargo Securities		Wing Lung Bank Limited	

The US\$5,000,000,000 Medium Term Note Programme was established on 28 May 2014 by China Merchants Bank Co., Ltd. Hong Kong Branch. Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months from 21 May 2018 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 21 May 2018. The listing of the Programme is expected to become effective on 28 May 2018.

By order of the Board
China Merchants Bank Co., Ltd.
Li Jianhong
Chairman

25 May 2018

As at the date of this announcement, the executive directors of the Company are Tian Huiyu and Li Hao; the non-executive directors of the Company are Li Jianhong, Fu Gangfeng, Sun Yueying, Hong Xiaoyuan, Su Min, Zhang Jian and Wang Daxiong; and the independent non-executive directors of the Company are Leung Kam Chung, Antony, Wong Kwai Lam, Pan Chengwei, Pan Yingli, Zhao Jun and Wong See Hong.