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招商銀行股份有限公司

CHINA MERCHANTS BANK CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(H Share Stock Code: 03968)

(Preference Share Stock Code: 04614)

IMPORTANT ANNOUNCEMENT

On 23 February 2018, China Merchants Bank Co., Ltd. (the “**Company**”) noted that the “Announcement of the China Insurance Regulatory Commission regarding the Implementation of the Takeover of Anbang Insurance Group Co., Ltd. in accordance with the Law” has been uploaded to the official website of the China Insurance Regulatory Commission. At the same time, the Company has received the following written statement from a party of its shareholder, Anbang Insurance Group Co., Ltd.: “Currently, Anbang Insurance Group Co., Ltd. and its subordinate bodies are in stable operation, with sufficient cash reserves, and there are no recent plans to reduce the shareholding in your company.”

The board of directors of
China Merchants Bank Co., Ltd.

23 February 2018

As at the date of this announcement, the executive directors of the Company are Tian Huiyu and Li Hao; the non-executive directors of the Company are Li Jianhong, Sun Yueying, Fu Gangfeng, Hong Xiaoyuan, Su Min, Zhang Jian and Wang Daxiong; and the independent non-executive directors of the Company are Leung Kam Chung, Antony, Wong Kwai Lam, Pan Chengwei, Pan Yingli, Zhao Jun and Wong See Hong.