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招商銀行股份有限公司

CHINA MERCHANTS BANK CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(H Share Stock Code: 03968)

(Preference Share Stock Code: 04614)

**ANNOUNCEMENT REGARDING THE RECEIPT OF APPROVAL FROM
PUBLIC OFFERING REVIEW COMMITTEE OF CSRC ON THE
NON-PUBLIC ISSUANCE OF DOMESTIC PREFERENCE SHARES**

On 6 November 2017, the Public Offering Review Committee of the China Securities Regulatory Commission (the “CSRC”) reviewed the application of China Merchants Bank Co., Ltd. (the “**Company**”) for the non-public issuance of domestic preference shares. According to the review results, the Company’s application for non-public issuance of domestic preference shares was approved.

The Company will issue a separate announcement upon receipt of the formal approval document from the CSRC.

By order of the Board
China Merchants Bank Co., Ltd.
Wang Liang Seng Sze Ka Mee Natalia
Joint Company Secretaries

7 November 2017

As at the date of this announcement, the executive directors of the Company are Tian Huiyu and Li Hao; the non-executive directors of the Company are Li Jianhong, Li Xiaopeng, Sun Yueying, Fu Gangfeng, Hong Xiaoyuan, Su Min, Zhang Jian and Wang Daxiong; and the independent non-executive directors of the Company are Leung Kam Chung, Antony, Wong Kwai Lam, Pan Chengwei, Pan Yingli, Zhao Jun and Wong See Hong.