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招商銀行股份有限公司

CHINA MERCHANTS BANK CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(H Share Stock Code: 03968)

ANNOUNCEMENT ON COMING INTO EFFECT OF THE AMENDED ARTICLES OF ASSOCIATION

On 26 May 2017, China Merchants Bank Co., Ltd. (the “**Company**”) held the 2016 Annual General Meeting, at which the resolutions on the amendments to the Articles of Association, the Rules of Procedures for Shareholders’ General Meetings and the Rules of Procedures for Meetings of the Board of Directors of the Company were considered and approved. Pursuant to the resolutions, subject to the approval from the China Banking Regulatory Commission (the “**CBRC**”), the amended Articles of Association will become effective on the date of the completion of the first offering of the preference shares of the Company; and the amended Rules of Procedures for Shareholders’ General Meetings and the amended Rules of Procedures for Meetings of the Board of Directors will become effective on the date of the completion of the first offering of the preference shares of the Company.

The Company has received the “Approval from CBRC concerning the Non-public Issuance of Preference Shares and Amendments to the Articles of Association by China Merchants Bank” (Yin Jian Fu [2017] No. 249), which the CBRC approved the amendments to the Articles of Association of the Company. For details, please refer to the announcement of the Company dated 11 August 2017.

The Company has completed the issuance of offshore preference shares on 25 October 2017. The Articles of Association of China Merchants Bank Co., Ltd. (2017 revision) that have incorporated the information on the issuance of offshore preference shares (including the amended Rules of Procedures for Shareholders' General Meetings and the amended Rules of Procedures for Meetings of the Board of Directors) will become formally effective on 25 October 2017. For full text of the above, please refer to the websites of the Shanghai Stock Exchange (www.sse.com.cn), The Stock Exchange of Hong Kong Limited (www.hkex.com.hk) and the Company (www.cmbchina.com).

By Order of the Board
China Merchants Bank Co., Ltd.
Wang Liang Seng Sze Ka Mee Natalia
Joint Company Secretaries

25 October 2017

As at the date of this announcement, the executive directors of the Company are Tian Huiyu and Li Hao; the non-executive directors of the Company are Li Jianhong, Li Xiaopeng, Sun Yueying, Fu Gangfeng, Hong Xiaoyuan, Su Min, Zhang Jian and Wang Daxiong; and the independent non-executive directors of the Company are Leung Kam Chung, Antony, Wong Kwai Lam, Pan Chengwei, Pan Yingli, Zhao Jun and Wong See Hong.