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**招商銀行股份有限公司**

**CHINA MERCHANTS BANK CO., LTD.**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 03968)**

## **OVERSEAS REGULATORY ANNOUNCEMENT**

### **ANNOUNCEMENT IN RELATION TO COMPLETION OF CHANGE IN EQUITY INTERESTS AND NAME OF SHAREHOLDER(S)**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 25 February 2017, China Merchants Bank Co., Ltd. (the “Company” or “China Merchants Bank”) disclosed the Indicative Announcement relating to the Change in Equity Interests of Shareholder(s) of China Merchants Bank Co., Ltd..

On 2 August 2017, the Company received a notice from China Merchants Steam Navigation Co., Ltd. (“CMSNCL”) that, pursuant to the approval from the Market Supervision Administration of Shenzhen Municipality (深圳市市場監督管理局), China Merchants Group Limited (“CMG”) has completed the relevant procedures for a change in the industrial and commercial registration in respect of the transfer of its 90% equity interest in China Merchants Finance Investment Holdings Co., Ltd. (“China Merchants Finance Investment”) and its 49% equity interest in Shenzhen Yan Qing Investment and Development Company Ltd. (“Yan Qing Investment”) to CMSNCL at nil consideration.

Following completion of the change in industrial and administrative registration mentioned above, the number of shares of China Merchants Bank held by CMG through CMSNCL, China Merchants Finance Investment, Yan Qing Investment, Shenzhen Chu Yuan Investment and Development Company Ltd. (“Chu Yuan Investment”), Best Winner Investment Limited (“BIL”), China Merchants Union (BVI) Limited (“CMU”) and China Merchants Industry Development (Shenzhen) Limited (“China Merchants Industry Development”), which are under control by CMG by way of equity interest held, right of control or relationship of parties acting in concert, remains to be 6,752,746,952 A shares and 806,680,423 H shares, accounting for an aggregate of 29.97% of the total share capital of China Merchants Bank without any change. Of which, except for the shares of China Merchants Bank held by China Merchants Finance Investment and its subsidiaries Yan Qing Investment and Chu Yuan Investment which will be held by CMSNCL indirectly, the respective number of shares and proportion of equity interests in China Merchants Bank held directly by the above entities, including CMSNCL, China Merchants Finance Investment, Yan Qing Investment, Chu Yuan Investment, BIL, CMU and China Merchants Industry Development, remains unchanged, and there will be no change to the largest shareholder of the Company, which is still CMSNCL.

In addition, according to the notice mentioned above from CMSNCL, its Chinese company name has been changed from “招商局輪船股份有限公司” to “招商局輪船有限公司” upon completion of the relevant procedures for a change in the industrial and commercial registration. The change in the Chinese name mentioned above will not have any impact on the shareholdings held by CMSNCL in the Company.

The Board of Directors of  
**China Merchants Bank Co., Ltd.**

2 August 2017

*As at the date of this announcement, the executive directors of the Company are Tian Huiyu and Li Hao; the non-executive directors of the Company are Li Jianhong, Li Xiaopeng, Sun Yueying, Fu Gangfeng, Hong Xiaoyuan, Su Min, Zhang Jian and Wang Daxiong; and the independent non-executive directors of the Company are Leung Kam Chung, Antony, Wong Kwai Lam, Pan Chengwei, Pan Yingli, Zhao Jun and Wong See Hong.*