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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

China Merchants Bank Co., Ltd. (the “Issuer”)



招商銀行股份有限公司

CHINA MERCHANTS BANK CO., LTD.

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock code: 03968)

US\$5,000,000,000 Medium Term Note Programme (the “Programme”)

Arrangers for the Programme

Citigroup	HSBC	J.P. Morgan	
	<i>Dealers</i>		
ANZ	BNP PARIBAS	BofA Merrill Lynch	China Merchants Securities (HK)
Citigroup	CMB International	Daiwa Capital Markets Hong Kong Limited	DBS Bank Ltd.
DZ BANK AG	HSBC	J.P. Morgan	Oversea-Chinese Banking Corporation Limited
Société Générale Corporate & Investment Banking	Standard Chartered Bank	Standard Chartered Bank (Hong Kong) Limited	UBS
	Wells Fargo Securities	Wing Lung Bank Limited	

The US\$5,000,000,000 Medium Term Note Programme was established on 28 May 2014 by China Merchants Bank Co., Ltd. Hong Kong Branch. Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months from 2 June 2017 by way of debt issues to professional investors (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap.571) of Hong Kong) only, as described in the Offering Circular dated 2 June 2017. The listing of the Programme is expected to become effective on 5 June 2017.

By order of the Board
China Merchants Bank Co., Ltd.
Li Jianhong
Chairman

2 June 2017

As at the date of this announcement, the executive directors of the Company are Tian Huiyu and Li Hao; the non-executive directors of the Company are Li Jianhong, Li Xiaopeng, Sun Yueying, Fu Gangfeng, Hong Xiaoyuan, Su Min, Zhang Jian and Wang Daxiong; and the independent non-executive directors of the Company are Leung Kam Chung, Antony, Wong Kwai Lam, Pan Chengwei, Pan Yingli, Zhao Jun and Wong See Hong.