

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



招商銀行股份有限公司

CHINA MERCHANTS BANK CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03968)

**INDICATIVE ANNOUNCEMENT ON THE CONVENING OF
2016 ANNUAL GENERAL MEETING,
THE FIRST CLASS MEETING OF THE A SHAREHOLDERS FOR 2017 AND
THE FIRST CLASS MEETING OF THE H SHAREHOLDERS FOR 2017 BY
CHINA MERCHANTS BANK CO., LTD.**

This announcement is made pursuant to the disclosure requirements under Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Articles of Association of China Merchants Bank Co., Ltd. (the "Company").

The number of voting shares represented by the shareholders (including proxies) who intend to attend the 2016 Annual General Meeting, the First Class Meeting of the A Shareholders for 2017 and the First Class Meeting of the H Shareholders for 2017 of the Company has not reached half of the Company's total voting shares, calculated based on the written replies from shareholders received by the Company twenty days before the date of the 2016 Annual General Meeting, the First Class Meeting of the A Shareholders for 2017 and the First Class Meeting of the H Shareholders for 2017. In accordance with Articles 83 and 138 of the "Articles of Association of China Merchants Bank Co., Ltd.", the Company would like to re-publish the relevant information on the convening of the 2016 Annual General Meeting, the First Class Meeting of the A Shareholders for 2017 and the First Class Meeting of the H Shareholders for 2017 as follows:

I. CONVENING OF THE MEETINGS

(1) The Type and session of the meetings

The 2016 Annual General Meeting, the First Class Meeting of the A Shareholders for 2017 and the First Class Meeting of the H Shareholders for 2017

(2) Convenor of the meetings

The Board of Directors

(3) Voting methods

A combination of physical voting and online voting will be adopted for the 2016 Annual General Meeting and the First Class Meeting of the A Shareholders for 2017 (of which, online voting is for A Shares only). Physical voting will be adopted for the First Class Meeting of the H Shareholders for 2017.

(4) Date, time and venue of the physical meetings

The date and time for the meetings: 9:00 a.m. on 26 May 2017

The venue for the meeting: Conference Room, 5/F, China Merchants Bank Tower, 7088 Shennan Boulevard, Shenzhen, the PRC.

II. MATTERS TO BE CONSIDERED AND APPROVED AT THE MEETINGS

Reference is made to the “Notice of 2016 Annual General Meeting and the First Class Meeting of the Shareholders of H Shares for 2017” of the Company dated 10 April 2017.

The proxy forms for the 2016 Annual General Meeting and the First Class Meeting of the H Shareholders for 2017, together with the power of attorney or other authorisation document(s) (if any) must be delivered by the shareholders of H shares of the Company to its H Share Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, no later than 24 hours before the time designated for holding the 2016 Annual General Meeting and the First Class Meeting of the H Shareholders for 2017 (i.e. before 9:00 a.m. on 25 May 2017) or any adjournment thereof (as the case may be). Completion and return of the proxy forms for the 2016 Annual General Meeting and the First Class Meeting of the H Shareholders for 2017 shall not preclude the shareholders from attending and voting in person at the meetings.

Time and dates in this announcement are Hong Kong time and dates.

The Board of Directors of
China Merchants Bank Co., Ltd.

8 May 2017

As at the date of this announcement, the executive directors of the Company are Tian Huiyu and Li Hao; the non-executive directors of the Company are Li Jianhong, Li Xiaopeng, Sun Yueying, Fu Gangfeng, Hong Xiaoyuan, Su Min, Zhang Jian and Wang Daxiong; and the independent non-executive directors of the Company are Leung Kam Chung, Antony, Wong Kwai Lam, Pan Chengwei, Pan Yingli, Zhao Jun and Wong See Hong.