



招商銀行
CHINA MERCHANTS BANK

招商銀行股份有限公司
CHINA MERCHANTS BANK CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03968)

PROXY FORM FOR THE 2016 FIRST EXTRAORDINARY GENERAL MEETING

Number of shares to which this Proxy Form relates (Note 1) H Shares	
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I/We (Note 2): _____
Address and Postal Code: _____
ID No. _____ being the holder(s) of the shares of
China Merchants Bank Co., Ltd. (the "Company" or "China Merchants Bank"): H Shares: _____ (Note 3)
hereby appoint the Chairman of the Meeting (Note 4) or _____
holder of ID No. _____
with contact no. _____
of (address) _____

to act as my/our proxy to attend the 2016 First Extraordinary General Meeting (the "2016 First EGM" or "Meeting") to be held at the Conference Room, 5/F, China Merchants Bank Tower, No. 7088 Shennan Boulevard, Shenzhen, the PRC at 9:00 a.m. on Friday, 4 November 2016 or any adjournment thereof and to vote on my/our behalf on the resolutions as directed below. In the absence of any indication, my/our proxy may vote for or against or abstain from voting on the resolutions at his/her own discretion.

ORDINARY RESOLUTIONS		FOR (Note 5)	AGAINST (Note 5)	ABSTAINED (Note 5)
1.	Consider and approve the Resolution on Grant of the H Share Appreciation Rights			
2.	Consider and approve the Resolution on Adjustment to the Remuneration of Independent Directors			
3.	Consider and approve the Resolution on Adjustment to the Remuneration of External Supervisors			

Date: _____ 2016 Signature (note 6): _____

Notes:

- Please insert the number of H Shares registered in your name(s) which relates to this proxy form. If no number is inserted, this proxy form will be deemed to relate to all the H Shares in the capital of the Company registered in your name(s).
- Please insert full name(s) and address (must be the same as stated in the register of members) in BLOCK CAPITALS.
- Please insert the number of H Shares registered in your name(s).
- If any proxy other than the Chairman of the Meeting is preferred, please cross out the words "the Chairman of the Meeting" and insert the name and address of the proxy desired in the space provided. A shareholder may appoint one or more proxies to attend the Meeting and to vote on your behalf. A proxy needs not be a member of the Company, but the proxy must attend the Meeting in person. Any changes made to this proxy form should be initiated by the person who signs it.
- ATTENTION: If you wish to vote for a resolution, please indicate with a "✓" in the appropriate space under "For". If you wish to vote against a resolution, please indicate with a "✓" in the appropriate space under "Against". If you wish to abstain from voting on a resolution, please indicate with a "✓" in the appropriate space under "Abstained". The shares abstained will be counted in the calculation of the required majority. If no direction is given, your proxy may vote at his/her discretion. Unless you direct in the proxy form, the proxy will also be entitled to vote at his/her discretion for any resolution duly put to the Meeting other than those set out in the notice of the Meeting. You should give your opinion as any one of the following: "For", "Against" or "Abstained". Any vote which is not filled or filled wrongly or with unrecognizable writing or not cast will be deemed as having waived your voting rights, and the corresponding poll will be counted as "Abstained".
- This form of proxy must be signed by you or your attorney duly authorized in writing. If the shareholder is a domestic legal entity, the proxy form must be under its company seal and signed by its authorized representatives; if the shareholder is an overseas corporation, the proxy form must be either under its company seal or signed by its director(s) or the attorney(s) duly authorized by its board of directors.
- For the method of submission of the proxy form for H Shareholders, please refer to the notice(s) for the 2016 First EGM.
- In the case of joint holders of any shares, any one of such holders may vote at the Meeting, either in person or by proxy, as if he is the only one entitled to do so among the joint holders; however, if more than one of such joint holders are present at the Meeting whether attending in person or by proxy, the vote of the person, whose name stands first on the register of members in respect of such shares shall be accepted.
- Completion and return of the form of proxy shall not preclude shareholder from attending and voting in person at the Meeting. If the shareholder attends the Meeting in person, the proxy form shall be deemed to be revoked.
- All resolutions proposed at the 2016 First EGM are ordinary resolutions which shall be passed by votes representing more than one-half of the voting rights held by the shareholders (including proxies) present at the Meeting.

(Both the original and the duplicate of this proxy form are acceptable)