

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



招商銀行股份有限公司

CHINA MERCHANTS BANK CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 03968)

RE-ELECTION OF THE BOARD OF DIRECTORS AND THE BOARD OF SUPERVISORS ON CHANGE OF SESSION

INTRODUCTION

A meeting of the Board of Directors (the “Board of Directors”) of China Merchants Bank Co., Ltd. (the “Company” or “China Merchants Bank”) was convened on 28 April 2016, at which, among other things, the “Resolution regarding the list of the candidates for the Directors of the Tenth Session of the Board of Directors of China Merchants Bank” was considered and unanimously approved.

A meeting of the Board of Supervisors (the “Board of Supervisors”) of the Company was convened on 28 April 2016, at which, among other things, the “Resolution regarding the list of the nominated candidates for the shareholder Supervisors and external Supervisors for the Tenth Session of the Board of Supervisors of China Merchant Bank” was considered and unanimously approved.

The above resolutions are subject to the consideration and approval by the Shareholders at the 2015 Annual General Meeting of the Company to be convened on 28 June 2016 (the “General Meeting” or “2015 Annual General Meeting”). A circular containing, among other things, the details of the candidates for the Directors of the Tenth Session of the Board of Directors and the candidates for the shareholder Supervisors and external Supervisors of the Tenth Session of the Board of Supervisors, will be despatched to the Shareholders as soon as practicable.

RE-ELECTION OF THE BOARD OF DIRECTORS AND THE BOARD OF SUPERVISORS ON CHANGE OF SESSION

The term of the Ninth Session of the Board of Directors and the Board of Supervisors of the Company will expire upon conclusion of the 2015 Annual General Meeting. Among the Directors and the Supervisors of the Ninth Session of the Board of Directors and the Board of Supervisors: (1) Mr. Ma Zehua and Mr. Li Yinquan will retire and will not stand for re-election as Directors of the Tenth Session of the Board of Directors; Ms. Guo Xuemeng submitted a letter of resignation to the Company on 12 November 2015 and her resignation will take effect only after a new Independent Non-executive Director has been elected at the General Meeting of the Company to fill her vacancy and whose qualification for serving as the independent non-executive director has

been approved by the PRC banking regulatory authorities, therefore Ms. Guo Xuemeng will not stand for re-election as a Directors of the Tenth Session of the Board of Directors; and (2) Mr. Zhu Genlin and Mr. Liu Zhengxi will retire and will not stand for re-election as Supervisors of the Tenth Session of the Board of Supervisors; Mr. Dong Xiande resigned as External Supervisor of the Company in September 2015 and Mr. Pan Ji resigned as External Supervisor of the Company in November 2015. Their resignations will take effect only after new External Supervisors have been elected at the General Meeting of the Company to fill their vacancies, therefore, Mr. Dong Xiande and Mr. Pan Ji will not stand for re-election as Supervisors of the Tenth Session of the Board of Supervisors.

The other members of the Ninth Session of the Board of Directors and the Board of Supervisors (excluding employee supervisors) have confirmed that they will offer themselves for re-election at the General Meeting; Mr. Xu Lirong, Mr. Zhang Jian, Mr. Wang Daxiong, Mr. Zhang Feng and Mr. Wong See Hong will offer themselves for election at the Tenth Session of the Board of Directors; and Mr. Wu Heng, Mr. Wen Jianguo, Mr. Ding Huiping and Mr. Han Zirong will offer themselves for election at the Tenth Session of the Board of Supervisors.

To the best of the Directors' knowledge and belief having made reasonable enquiry regarding the retirement of Directors and Supervisors, there are no disagreements between them and the Board of Directors and the Board of Supervisors and there are no matters that need to be brought to the attention of the Shareholders.

The following is the list of candidates for the Directors of the Tenth Session of the Board of Directors, which has been reviewed and approved by the Board of Directors of the Company:

- (1) ten candidates for the Directors nominated by shareholders, i.e. Li Jianhong, Xu Lirong, Li Xiaopeng, Sun Yueying, Fu Gangfeng, Hong Xiaoyuan, Su Min, Zhang Jian, Wang Daxiong and Zhang Feng;
- (2) two candidates for Executive Directors, i.e. Tian Huiyu and Li Hao; and
- (3) six candidates for Independent Non-executive Directors, i.e. Leung Kam Chung, Antony, Wong Kwai Lam, Pan Chengwei, Pan Yingli, Zhao Jun and Wong See Hong.

The Board of Director agreed to submit the above list of candidates for voting at the General Meeting, which will produce ten Directors nominated by shareholders, two Executive Directors, six Independent Non-executive Directors. Such eighteen Directors will compose the Tenth Session of the Board of Directors of the Company.

The directors of the Tenth Session of the Board of Directors of the Company will serve for a term of three years. The term of office for the re-appointed directors shall be effective from the date of approval at the General Meeting, the term of office for the newly elected directors shall be effective from the date of approval of their qualifications by the PRC banking regulatory authorities.

The Tenth Session of the Board of Supervisors of the Company comprised nine supervisors, including three shareholder Supervisors, three external Supervisors and three employee Supervisors. Three employee Supervisors are to be elected through employee's democratic election; further announcement will be made on the information on employee supervisors of the Tenth Session of the Board of Supervisors of the Company. The Board of Supervisors has considered, approved and proposed the following list of candidates for shareholder Supervisors and external Supervisors of the Tenth Session of the Board of Supervisors of the Company for approval at the General Meeting:

- (1) three shareholder Supervisors, i.e. Fu Junyuan, Wu Heng and Wen Jianguo;
- (2) three external Supervisors, i.e. Jin Qingjun, Ding Huiping and Han Zirong.

The Tenth Session of the Board of Supervisors will serve for a term of three years, with effect from the date of approval at the General Meeting.

The following are the biographical details of the candidates for directors and supervisors nominated to be re-appointed and appointed at the General Meeting:

NON-EXECUTIVE DIRECTORS

Mr. Li Jianhong, aged 59, is the Chairman and Non-executive Director of the Company. He obtained a master's degree in business administration from East London University, England and a master's degree in economy and management from Jilin University. He is a senior economist. Currently, he serves as the Chairman of China Merchants Group Ltd.. Mr. Li has been a Director of the Company since July 2014 and the Chairman of the Company since August 2014. Mr. Li was the vice president of China Ocean Shipping (Group) Company, and the director and president of China Merchants Group Ltd.. He was also the chairman of the board of directors of China Merchants Holdings (International) Co., Ltd. (a company listed on Hong Kong Stock Exchange), the chairman of China International Marine Containers (Group) Limited (a company listed on Hong Kong Stock Exchange and Shenzhen Stock Exchange), the chairman of China Merchants Capital Investments Co., Ltd., the chairman of China Merchants Energy Shipping Company Limited (a company listed on Shanghai Stock Exchange) and the chairman of China Merchants Huajian Highway Investment Company Limited.

Pursuant to the Articles of Association, the directors serve for a term of three years for each session. If Mr. Li is re-elected as a Non-executive Director of the Company, Mr. Li will not receive any remuneration. Save as disclosed above, Mr. Li does not hold any director or supervisor position in any other listed public companies, nor has any other major appointment or qualification during last three years. Save for the above, Mr. Li does not have any relationship with any other Directors, Supervisors or senior management or substantial shareholders of the Company, nor does he have any interests in the Shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (the "SFO") (Chapter 571 of the Laws of Hong Kong).

In addition, there is no other information in relation to Mr. Li which is discloseable pursuant to any of the requirements set out in Rules 13.51(2)(h) to 13.51(2)(v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") nor is he involved in any of the matters required to be disclosed pursuant to the rules. Save for the above, there is no other matter that needs to be brought to the attention of the shareholders of the Company.

Mr. Xu Lirong, aged 58, he obtained his master's degree from Shanghai Maritime University. He is the Chairman of the Board of China COSCO Shipping Corporation Limited. He has been the Executive Vice President of the COSCO Group and the General Manager and the Chairman of China Shipping (Group) Company. A delegate in the 18th National Congress of the Communist Party of China, he has been a member of the Tenth Committee of the CPC Shanghai Municipal Committee since July 2014.

Pursuant to the Articles of Association, the directors serve for a term of three years for each session. If Mr. Xu is elected as a Non-executive Director of the Company, he will not receive any remuneration. Save as disclosed above, Mr. Xu does not hold any director or supervisor position in any other listed public companies, nor has any other major appointment or qualification during last three years. Save for the above, Mr. Xu does not have any relationship with any other Directors, Supervisors or senior management or substantial shareholders of the Company, nor does he have any interests in the Shares of the Company within the meaning of Part XV of the SFO.

In addition, there is no other information in relation to Mr. Xu which is discloseable pursuant to any of the requirements set out in Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules nor is he involved in any of the matters required to be disclosed pursuant to the rules. Save for the above, there is no other matter that needs to be brought to the attention of the shareholders of the Company.

Mr. Li Xiaopeng, aged 56, is the Vice Chairman and Non-executive Director of the Company. He obtained his Ph.D. in finance from Wuhan University. He is a senior economist. Mr. Li is currently the vice chairman and general manager of China Merchants Group Ltd.. He has been a Director of the Company since November 2014 and the Vice Chairman of the Company since November 2015. He is concurrently the chairman of the board of directors of China Merchants Holdings (International) Co., Ltd. (a company listed on Hong Kong Stock Exchange), the chairman of China Merchants Capital Investments Co., Ltd., the chairman of China Merchants United Development Company Limited, the chairman of China Merchants Investment and Development Co., Ltd. (招商局投資發展有限公司), the vice chairman of China Tourism Association, the vice chairman of China Urban Financial Society and the vice chairman of China Rural Financial Society. He successively served as the deputy general manager of Henan Branch of Industrial and Commercial Bank of China Limited ("ICBC"), the general manager of the banking department of the head office of ICBC, the general manager of ICBC Sichuan Branch, the vice president of China Huarong Asset Management Corporation, the assistant to the president of ICBC and the general manager of ICBC Beijing Branch, the vice president of ICBC, the vice president and executive director of Industrial and Commercial Bank of China Limited (a company listed on Hong Kong Stock Exchange and Shanghai Stock Exchange), and the chairman of the board of supervisors of China Investment Corporation. He also served concurrently as the chairman of ICBC International Holdings Ltd., the chairman of ICBC Financial Leasing Co., Ltd., the chairman of ICBC Credit Suisse Asset Management Co., Ltd., the chairman of China Merchants Energy Shipping Company Limited (a company listed on Shanghai Stock Exchange) and the chairman of China Merchants Huajian Highway Investment Company Limited.

Pursuant to the Articles of Association of the Company, the directors serve for a term of three years for each session. If Mr. Li is re-elected as a Non-executive Director of the Company, Mr. Li will not receive any remuneration. Save as disclosed above, Mr. Li does not hold any director or supervisor position in any other listed public companies, nor has any other major appointment or qualification during last three years. Save for the above, Mr. Li does not have any relationship with any other Directors, Supervisors or senior management or substantial shareholders of the Company, nor does he have any interests in the Shares of the Company within the meaning of Part XV of the SFO.

In addition, there is no other information in relation to Mr. Li which is discloseable pursuant to any of the requirements set out in Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules nor is he involved in any of the matters required to be disclosed pursuant to the rules. Save for the above, there is no other matter that needs to be brought to the attention of the shareholders of the Company.

Ms. Sun Yueying, aged 57, is a Non-executive Director of the Company. She is a bachelor's degree holder and is a senior accountant. She has been the chief accountant of China COSCO Shipping Corporation Limited (中國遠洋海運集團有限公司). She has been a Director of the Company since April 2001. She is concurrently a non-executive director of China COSCO Holdings Company Ltd. (a company listed on Hong Kong Stock Exchange and Shanghai Stock Exchange), the chairman of COSCO Finance Co., Ltd. and a director of China Merchants Securities Co., Ltd. (a company listed on Shanghai Stock Exchange). She was the chief accountant of China Ocean Shipping (Group) Company.

Pursuant to the Articles of Association of the Company, the directors serve for a term of three years for each session. If Ms. Sun is re-elected as a Non-executive Director of the Company, Ms. Sun will not receive any remuneration. Save as disclosed above, Ms. Sun does not hold any director or supervisor position in any other listed public companies, nor has any other major appointment or qualification during last three years. Save for the above, Ms. Sun does not have any relationship with any other Directors, Supervisors or senior management or substantial shareholders of the Company, nor does she have any interests in the Shares of the Company within the meaning of Part XV of the SFO.

In addition, there is no other information in relation to Ms. Sun which is discloseable pursuant to any of the requirements set out in Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules nor is she involved in any of the matters required to be disclosed pursuant to the rules. Save for the above, there is no other matter that needs to be brought to the attention of the shareholders of the Company.

Mr. Fu Gangfeng, aged 49, is a Non-executive Director of the Company. He obtained a bachelor's degree in finance and a master's degree in management engineering from Xi'an Highway College and is a senior accountant. He is the chief financial officer of China Merchants Group Ltd.. He has been a Director of the Company since August 2010. He is concurrently an executive director of China Merchants Holdings (International) Co., Ltd. (a company listed on Hong Kong Stock Exchange) and the vice chairman of China Merchants Shekou Industrial Zone Holdings Co., Ltd. (招商局蛇口工業區控股股份有限公司) (a company listed on Shenzhen Stock Exchange). He was the deputy director of the Shekou ZhongHua Certified Public Accountants, the director of the chief accountant office and deputy chief accountant of China Merchants Shekou Industrial Zone Co., Ltd., the chief financial officer of China Merchants Shekou Holdings Co. Ltd., the chief financial officer of China Merchants Shekou Industrial Zone Co., Ltd., and the general manager of the finance division of China Merchants Group Ltd..

Pursuant to the Articles of Association of the Company, the directors serve for a term of three years for each session. If Mr. Fu is re-elected as a Non-executive Director, Mr. Fu will not receive any remuneration. Save as disclosed above, Mr. Fu does not hold any director or supervisor position in any other listed public companies, nor has any other major appointment or qualification during last three years. Save for the above, Mr. Fu does not have any relationship with any other Directors, Supervisors or senior management or substantial shareholders of the Company, nor does he have any interests in the Shares of the Company within the meaning of Part XV of the SFO.

In addition, there is no other information in relation to Mr. Fu which is discloseable pursuant to any of the requirements set out in Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules nor is he involved in any of the matters required to be disclosed pursuant to the rules. Save for the above, there is no other matter that needs to be brought to the attention of the shareholders of the Company.

Mr. Hong Xiaoyuan, aged 53, is a Non-executive Director of the Company. He obtained a master's degree in economics from Peking University and a master's degree in science from Australian National University. He is a senior economist. He is the assistant general manager of China Merchants Group Ltd. and the chairman of China Merchants Finance Holdings Company Limited. He has been a Director of the Company since June 2007. He is concurrently the chairman of China Merchants Finance Investment Holdings Co., Ltd., China Merchants Holdings (U.K.) Co., Ltd., China Merchants China Direct Investments Limited (a company listed on Hong Kong Stock Exchange) and Shenzhen CMB Qianhai Financial Assets Exchange Centre Co., Ltd. (深圳市招銀前海金融資產交易中心有限公司) and the vice chairman of China Merchants Capital Investments Co., Ltd.. He was the general manager of China Merchants Finance Holdings Company Limited, a director of China Merchants Securities Co., Ltd. (a company listed on the Shanghai Stock Exchange) and the chairman of Bosera Asset Management Co., Ltd..

Pursuant to the Articles of Association of the Company, the directors serve for a term of three years for each session. If Mr. Hong is re-elected as a Non-executive Director of the Company, Mr. Hong will not receive any remuneration. Save as disclosed above, Mr. Hong does not hold any director or supervisor position in any other listed public companies, nor has any other major appointment or qualification during last three years. Save for the above, Mr. Hong does not have any relationship with any other Directors, Supervisors or senior management or substantial shareholders of the Company, nor does he have any interests in the Shares of the Company within the meaning of Part XV of the SFO.

In addition, there is no other information in relation to Mr. Hong which is discloseable pursuant to any of the requirements set out in Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules nor is he involved in any of the matters required to be disclosed pursuant to the rules. Save for the above, there is no other matter that needs to be brought to the attention of the shareholders of the Company.

Ms. Su Min, aged 48, is a Non-executive Director of the Company. She obtained a bachelor's degree in finance from Shanghai University of Finance and Economics and a master's degree in business administration from China University of Technology. She is a senior accountant, certified public accountant and certified public valuer. Ms. Su is the general manager of China Merchants Finance Holdings Company Limited. She has been a Director of the Company since September 2014. She is concurrently the chairman of Shenzhen China Merchants Qihang Internet Investment Management Co., Ltd. (深圳招商啟航互聯網投資管理有限公司) and a supervisor of China Merchants Capital Investments Co., Ltd.. Ms. Su has served as the deputy director of Property Office of the State-owned Assets Supervision and Administration Commission of Anhui Province, the chief accountant of Anhui Energy Group Co., Ltd., a director of Huishang Bank, the chairman and general manager of Anhui Hefei Wanneng Microfinance Company, the deputy general manager and chief accountant of Anhui Energy Group Co., Ltd., the chief accountant and a member of the Communist Party of China Committee of China Shipping (Group) Company, the chairman of CS Finance Company, and a director of China Shipping Development Co., Ltd. (a company listed on Hong Kong Stock Exchange and Shanghai Stock Exchange) and China Shipping Container Lines Company Limited (a company listed on Hong Kong Stock Exchange and Shanghai Stock Exchange).

Pursuant to the Articles of Association of the Company, the directors serve for a term of three years for each session. If Ms. Su is re-elected as a Non-executive Director of the Company, Ms. Su will not receive any remuneration. Save for the above, Ms. Su does not hold any director or supervisor position in any other listed public companies, nor has any other major appointment or qualification during last three years. Save for the above, Ms. Su does not have any relationship with any other Directors, Supervisors or senior management or substantial shareholders of the Company, nor does he have any interests in the Shares of the Company within the meaning of Part XV of the SFO.

In addition, there is no other information in relation to Ms. Su which is discloseable pursuant to the requirements set out in Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules, nor is she involved in any of the matters required to be disclosed pursuant to such Rules. Save for the above, there is no other matter that needs to be brought to the attention of the shareholders of the Company.

Mr. Zhang Jian, aged 51, obtained a bachelor's degree in Economics and Management from the Department of Economics of Nanjing University and a master's degree in Econometrics from Nanjing University Business School. He is a senior economist. He is the Minister of Finance Department of China Merchants Group Co., Ltd. and Deputy General Manager of China Merchants Finance Holdings Co., Ltd.. Concurrently serving as a director of Shenzhen CMB Qianhai Financial Asset Exchange Co., Ltd. and Shi Jin Shi Credit Service Co., Ltd.(試金石信用服務有限公司), he had held various positions including General Manager of the Suzhou Branch of China Merchants Bank, Deputy General Manager of the corporate banking division at the head office of China Merchants Bank (in charge), Corporate Business Director and general manager of corporate banking at the head office of China Merchants Bank, Corporate Business Director and general manager of the Credit Risk Control Office at the head office of China Merchants Bank and Business Director and General Manager of Comprehensive Risk Management Office at the head office of China Merchants Bank.

Pursuant to the Articles of Association, the directors serve for a term of three years for each session. If Mr. Zhang is elected as a Non-executive Director of the Company, he will not receive any remuneration. Save as disclosed above, Mr. Zhang does not hold any director or supervisor position in any other listed public companies, nor has any other major appointment or qualification during last three years. Save for the above, Mr. Zhang does not have any relationship with any other Directors, Supervisors or senior management or substantial shareholders of the Company, nor does he have any interests in the Shares of the Company within the meaning of Part XV of the SFO.

In addition, there is no other information in relation to Mr. Zhang which is discloseable pursuant to any of the requirements set out in Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules nor is he involved in any of the matters required to be disclosed pursuant to the rules. Save for the above, there is no other matter that needs to be brought to the attention of the shareholders of the Company.

Mr. Wang Daxiong, aged 55, obtained a bachelor's degree in shipping finance and accounting from the Department of Marine Transportation Management of Shanghai Maritime University and a master's degree in business administration for senior management from Shanghai University of Finance and Economics. He is a senior accountant. Mr. Wang has been the acting chairman of China COSCO Shipping Financial Holding Corporation. He has also been the chief executive officer of China Shipping Container Lines Company Ltd. (a company listed on Hong Kong Stock Exchange and Shanghai Stock Exchange). He served as a director of China Merchants Bank from March 1998 to March 2014. He also served as the vice president and chief accountant of China Shipping (Group) Company, deputy general manager of China Shipping (Group) Company and chairman of China Shipping (HK) Holdings Limited.

Pursuant to the Articles of Association, the directors serve for a term of three years for each session. If Mr. Wang is elected as a Non-executive Director of the Company, Mr. Wang will not receive any remuneration. Save as disclosed above, Mr. Wang does not hold any director or supervisor position in any other listed public companies, nor has any other major appointment or qualification during last three years. Save for the above, Mr. Wang does not have any relationship with any other Directors, Supervisors or senior management or substantial shareholders of the Company, nor does he have any interests in the Shares of the Company within the meaning of Part XV of the SFO.

In addition, there is no other information in relation to Mr. Wang which is discloseable pursuant to any of the requirements set out in Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules nor is he involved in any of the matters required to be disclosed pursuant to the rules. Save for the above, there is no other matter that needs to be brought to the attention of the shareholders of the Company.

Mr. Zhang Feng, aged 36, obtained a master's degree in business administration from Northumbria University, the United Kingdom. He is the chairman and general manager of Anbang Property & Casualty Insurance Co., Ltd. and a director of Anbang Annuity Insurance Co., Ltd.. Mr. Zhang held various positions in Anbang Property & Casualty Insurance Co., Ltd. as general manager of claims department, general manager of underwriting department, general manager of auto insurance department, director of human resources and vice general manager.

Pursuant to the Articles of Association, the directors serve for a term of three years for each session. If Mr. Zhang is elected as a Non-executive Director of the Company, Mr. Zhang will not receive any remuneration. Save as disclosed above, Mr. Zhang does not hold any director or supervisor position in any other listed public companies, nor has any other major appointment or qualification during last three years. Save for the above, Mr. Zhang does not have any relationship with any other Directors, Supervisors or senior management or substantial shareholders of the Company, nor does he have any interests in the Shares of the Company within the meaning of Part XV of the SFO.

In addition, there is no other information in relation to Mr. Zhang which is discloseable pursuant to any of the requirements set out in Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules nor is he involved in any of the matters required to be disclosed pursuant to the rules. Save for the above, there is no other matter that needs to be brought to the attention of the shareholders of the Company.

EXECUTIVE DIRECTORS

Mr. Tian Huiyu, aged 50, is an Executive Director, President and Chief Executive Officer of the Company. He obtained his bachelor's degree in infrastructure finance and credit from Shanghai University of Finance and Economics and his master's degree in public administration from Columbia University. He is a senior economist. Mr. Tian is concurrently the vice chairman of CMB-China Unicom Consumption Finance Co., Ltd. (招聯消費金融有限公司). Mr. Tian was the vice president of Trust Investment Branch of China Cinda Asset Management Co., Ltd. from July 1998 to July 2003, and the vice president of Bank of Shanghai from July 2003 to December 2006. He served consecutively as the deputy general manager of Shanghai Branch of China Construction Bank Corporation ("CCB") (a company listed on Hong Kong Stock Exchange and Shanghai Stock Exchange), the head and general manager of Shenzhen Branch of CCB from December 2006 to March 2011. Mr. Tian acted as the business executive of retail banking at the head office and general manager of Beijing Branch of CCB from March 2011 to May 2013. He joined the Company in May 2013 and was appointed as the President of the Company in September 2013.

Pursuant to the Articles of Association of the Company, the directors serve for a term of three years for each session. If Mr. Tian is re-elected as an Executive Director of the Company, the remuneration of Mr. Tian will be determined in accordance with relevant provisions set out in the “Policies on Remunerations of Senior Management of China Merchants Bank Co., Ltd.” passed by the Board of Directors. As at the year ended 31 December 2015, the total remuneration before tax of Mr. Tian is RMB4.746 million^{Note}. Save as disclosed above, Mr. Tian does not hold any director or supervisor position in any other listed public companies, nor has any other major appointment or qualification during last three years. Save for the above, Mr. Tian does not have any relationship with any other directors, supervisors or senior management or substantial shareholders of the Company, nor does he have any interests in the Shares of the Company within the meaning of Part XV of the SFO.

In addition, there is no other information in relation to Mr. Tian which is discloseable pursuant to any of the requirements set out in Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules nor is he involved in any of the matters required to be disclosed pursuant to the rules. Save for the above, there is no other matter that needs to be brought to the attention of the shareholders of the Company.

Mr. Li Hao, aged 57, is an Executive Director, First Executive Vice President and Chief Financial Officer of the Company. Mr. Li obtained a master’s degree in business administration from the University of Southern California and is a senior accountant. He is concurrently the chairman of China Merchants Fund Management Co., Ltd. and the vice chairman of Shenzhen CMB Qianhai Financial Asset Exchange Co., Ltd. (深圳市招銀前海金融資產交易中心有限公司). He joined the Company in May 1997 as the Executive Assistant President of the Head Office. He was the general manager of the Shanghai Branch of the Company from April 2000 to March 2002. Mr. Li has been an Executive Vice President of the Company since December 2001, the Chief Financial Officer of the Company since March 2007, an Executive Director of the Company since June 2007, and the First Executive Vice President of the Company since May 2013.

Pursuant to the Articles of Association of the Company, the directors serve for a term of three years for each session. If Mr. Li is re-elected as an Executive Director of the Company, the remuneration of Mr. Li will be determined in accordance with relevant provisions set out in the “Policies on Remunerations of Senior Management of China Merchants Bank Co., Ltd.” passed by the Board of Directors. As at the year ended 31 December 2015, the total remuneration before tax of Mr. Li is RMB3.7968 million^{Note}. Save as disclosed above, Mr. Li does not hold any director or supervisor position in any other listed public companies, nor has any other major appointment or qualification during last three years. Save for the above, Mr. Li does not have any relationship with any other Directors, Supervisors or senior management or substantial shareholders of the Company, nor does she have any interests in the Shares of the Company within the meaning of Part XV of the SFO.

In addition, there is no other information in relation to Mr. Li which is discloseable pursuant to any of the requirements set out in Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules nor is he involved in any of the matters required to be disclosed pursuant to the rules. Save for the above, there is no other matter that needs to be brought to the attention of the shareholders of the Company.

Note: The total amount of the remuneration before tax of the executive Directors of the Company has not been finalized, and the remaining amount will be disclosed separately when the total amount is finalized.

INDEPENDENT NON-EXECUTIVE DIRECTORS

Mr. Leung Kam Chung, Antony, aged 64, is an Independent Non-executive Director of the Company. He obtained a bachelor's degree in social sciences from the University of Hong Kong, and attended Harvard Business School's Program for Management Development and Advanced Management Program. He is concurrently the chief executive officer of Nan Fung Group, the chairman of charitable organizations, Heifer International – Hong Kong and "Food Angel", and the chairman of Harvard Business School Association of Hong Kong. He has been an Independent Non-executive Director of the Company since January 2015. Mr. Leung served as a member of Blackstone's Executive Committee, the Senior Managing Director and the Chairman of Greater China Region. He also acted as the chairman of Asia for JP Morgan Chase and worked for Citi in various positions, including the country corporate officer for Hong Kong SAR and China, the regional treasurer for North Asia, head of Investment Banking for North Asia, South West Asia and head of Private Banking for Asia. Past board membership of Mr. Leung included an independent director of Industrial and Commercial Bank of China Limited, China Mobile Hong Kong Company Limited and American International Assurance, the vice chairman of China National Bluestar Group, a member of the international advisory board of China Development Bank and European Advisory Group. The government services that Mr. Leung had engaged in included Financial Secretary, Non-Official Member of the Executive Council of Hong Kong SAR, Chairman of the Education Commission, Chairman of the University Grants Committee, Member of the Exchange Fund Advisory Committee, Member of the Preparatory Committee for the Hong Kong Special Administrative Region and Election Committee and Hong Kong Affairs Advisors to the Chinese Government, member of the board of Hong Kong Airport Authority and Director of the Hong Kong Futures Exchange.

Pursuant to the Articles of Association of the Company, the directors serve for a term of three years for each session. If Mr. Leung is re-elected as an Independent Non-executive Director of the Company, his annual remuneration before tax will be RMB0.3 million. Save as disclosed above, Mr. Leung does not hold any director or supervisor position in any other listed public companies, nor has any other major appointment or qualification during last three years. Mr. Leung does not have any relationship with any other Directors, Supervisors or senior management or substantial shareholders of the Company, nor does he have any interests in the Shares of the Company within the meaning of Part XV of the SFO.

In addition, there is no other information in relation to Mr. Leung which is discloseable pursuant to any of the requirements set out in Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules nor is he involved in any of the matters required to be disclosed pursuant to the rules. Save for the above, there is no other matter that needs to be brought to the attention of the shareholders of the Company.

Mr. Wong Kwai Lam, aged 66, is an Independent Non-executive Director of the Company. He obtained a bachelor's degree from The Chinese University of Hong Kong and Ph. D from Leicester University, U.K.. He is concurrently an Honorary Fellow of The Chinese University of Hong Kong. He has been an Independent Non-executive Director of the Company since July 2011. He is the chairman of IncitAdv Consultants Ltd., a director of Opera Hong Kong, a member of the Strategic Investment Society of The Chinese University of Hong Kong, the vice chairman of the Board of Trustee and a member of the Strategic Investment Society of New Asia College of The Chinese University of Hong Kong, the manager of Prosperity Real Estate Investment Trust, an independent non-executive director of K. Wah International Holdings Limited (a company listed on Hong Kong Stock Exchange), and an independent non-executive director of Langham Hospitality Investments Limited (a company listed on Hong Kong Stock Exchange), LHIL Manager Limited and Hutchison Port Holdings Trust (a company listed on SGX-ST). He is concurrently a member

of the Governance Committee of Chinese University of Hong Kong Medical Center Co., Ltd. (香港中文大學醫療中心有限公司) and a member of the Governance Committee of Prince of Wales Hospital located in Shatin, Hong Kong. He was the managing director of Merrill Lynch (Asia Pacific) Limited and the chairman of Asia Pacific Investment Banking. Mr. Wong was also a member of Advisory Committee under the Securities and Futures Commission in Hong Kong and its committee on Real Estate Investment Trusts, and a member of the China Committee to the Hong Kong Trade Development Council.

Pursuant to the Articles of Association of the Company, the directors serve for a term of three years for each session. If Mr. Wong is re-elected as an Independent Non-executive Director of the Company, his annual remuneration before tax will be RMB0.3 million. Save as disclosed above, Mr. Wong does not hold any director or supervisor position in any other listed public companies, nor has any other major appointment or qualification during last three years. Mr. Wong does not have any relationship with any other Directors, Supervisors or senior management or substantial shareholders of the Company, nor does he have any interests in the Shares of the Company within the meaning of Part XV of the SFO.

In addition, there is no other information in relation to Mr. Wong which is discloseable pursuant to any of the requirements set out in Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules nor is he involved in any of the matters required to be disclosed pursuant to the rules. Save for the above, there is no other matter that needs to be brought to the attention of the shareholders of the Company.

Mr. Pan Chengwei, aged 70, is an Independent Non-executive Director of the Company. He graduated from Cadre Institute under the Ministry of Transport with an associate bachelor's degree and is an accountant. He has been an Independent Non-executive Director of the Company since July 2012. He is currently an independent non-executive director of Shenzhen Nanshan Power Co., Ltd., (a company listed on Shenzhen Stock Exchange) and the China International Marine Containers (Group) Co., Ltd. (a company listed on Hong Kong Stock Exchange and the Shenzhen Stock Exchange). He was the general manager of finance department of China Ocean Shipping (Group) Company (a company listed on Hong Kong Stock Exchange and Shanghai Stock Exchange), the general manager of finance department of COSCO (Hong Kong) Group Limited, the general manager of COSCO (H.K.) Property Development Limited, the general manager of COSCO (H.K.) Industry & Trade Holdings Ltd., the chief representative of Shenzhen representative office of COSCO HK Group, the general manager of COSCO (Cayman) Fortune Holding Co., Ltd. and its Hong Kong branch, and the compliance manager of the Fuel Oil Futures Department of China Ocean Shipping (Group) Company.

Pursuant to the Articles of Association of the Company, the directors serve for a term of three years for each session. If Mr. Pan is re-elected as an Independent Non-executive Director of the Company, his annual remuneration before tax will be RMB0.3 million. Save as disclosed above, Mr. Pan does not hold any director or supervisor position in any other listed public companies, nor has any other major appointment or qualification during last three years. Save for the above, Mr. Pan does not have any relationship with any other Directors, Supervisors or senior management or substantial shareholders of the Company, nor does she have any interests in the Shares of the Company within the meaning of Part XV of the SFO.

In addition, there is no other information in relation to Mr. Pan which is discloseable pursuant to any of the requirements set out in Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules nor is he involved in any of the matters required to be disclosed pursuant to the rules. Save for the above, there is no other matter that needs to be brought to the attention of the shareholders of the Company.

Ms. Pan Yingli, aged 60, is an Independent Non-executive Director of the Company. She obtained a bachelor's degree in economics from East China Normal University, a master's degree in economics from Shanghai University of Finance and Economics and a doctorate degree in world economics from East China Normal University. She has been an Independent Non-executive Director of the Company since November 2011. She is concurrently a director of Research Center for Global Finance, Shanghai Jiao Tong University, a professor and a tutor of doctorate candidates in Finance at Antai College of Economics and Management of Shanghai Jiao Tong University, the vice president of Shanghai World Economy Association, the vice president of Shanghai Institute of International Financial Centers, and the chief expert of the Decision-making Consultation Research Base Studio of Shanghai Municipal Government (上海市政府決策諮詢研究基地工作室). She was an associate professor, a professor and a tutor of doctorate candidates in East China Normal University, and joined Shanghai Jiao Tong University in November 2005. From 1998 to 2007, she served as an invited expert of Shanghai Municipal Government on decision-making consultation.

Pursuant to the Articles of Association of the Company, the directors serve for a term of three years for each session. If Ms. Pan is re-elected as an Independent Non-executive Director of the Company, her annual remuneration before tax will be RMB0.3 million. Save as disclosed above, Ms. Pan does not hold any director or supervisor position in any other listed public companies, nor has any other major appointment or qualification during last three years. Ms. Pan does not have any relationship with any other Directors, Supervisors or senior management or substantial shareholders of the Company, nor does she have any interests in the Shares of the Company within the meaning of Part XV of the SFO.

In addition, there is no other information in relation to Ms. Pan which is discloseable pursuant to any of the requirements set out in Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules nor is she involved in any of the matters required to be disclosed pursuant to the rules. Save for the above, there is no other matter that needs to be brought to the attention of the shareholders of the Company.

Mr. Zhao Jun, aged 53, is an Independent Non-executive Director of the Company. He obtained a bachelor's degree from the Department of Shipbuilding Engineering of Harbin Engineering University, a master's degree from the Department of Ocean Engineering of Shanghai Jiao Tong University, a doctorate degree in civil engineering from the University of Houston and a master's degree in financial management from the School of Management of Yale University. He has been an Independent Non-executive Director of the Company since January 2015. Mr. Zhao has been the chairman of Fupu Fund Management Co., Ltd. (復樸投資管理有限公司). He was a managing partner of DT Capital Partners, the managing director and the chief representative in China of ChinaVest, Ltd..

Pursuant to the Articles of Association of the Company, the directors serve for a term of three years for each session. If Mr. Zhao is re-elected as an Independent Non-executive Director, his annual remuneration before tax will be RMB0.3 million. Save as disclosed above, Mr. Zhao does not hold any director or supervisor position in any other listed public companies, nor has any other major appointment or qualification during last three years. Mr. Zhao does not have any relationship with any other Directors, Supervisors or senior management or substantial shareholders of the Company, nor does he have any interests in the Shares of the Company within the meaning of Part XV of the SFO.

In addition, there is no other information in relation to Mr. Zhao which is discloseable pursuant to the requirements set out in Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules, nor is he involved in any of the matters required to be disclosed pursuant to such Rules. Save for the above, there is no other matter that needs to be brought to the attention of the shareholders of the Company.

Mr. Wong See Hong, aged 62, graduated from the National University of Singapore with a bachelor's degree in Business Administration, and obtained from the Hong Kong University of Science and Technology a master's degree in Investment Management, and Doctor of Transformational Leadership (DTL) of Bethel Bible Seminary (伯特利神學院轉化型領袖博士). He is an independent director of the Frasers Hospitality Assets Management Pte., Ltd. (新加坡輝盛國際資產管理有限公司). Mr. Wong previously served as the deputy chief executive of Bank of China (Hong Kong) Limited, executive vice president and country executive of ABN AMRO Bank, managing director and president for the Southeast Asia region, and head of the financial market department in Asia (亞洲區金融市場部主管), a director of Bank of China Group Insurance Company Limited, chairman of the board of BOC Group Trustee Company Limited, chairman of BOCI-Prudential MPF (中銀保誠強積金), chairman of BOCHK Asset Management Limited, a member of the Board of Directors of the Civil Servants Institute of Prime Minister's Office Singapore (新加坡總理辦公室公務員學院), Client Consulting Commission of Thomson Reuters (Thomson Reuters客戶諮詢委員會) and Financial Management Commission of the Hong Kong Administration Society (香港管理學會財務管理委員會).

Pursuant to the Articles of Association, the directors serve for a term of three years for each session. If Mr. Wong is elected as an Independent Non-executive Director of the Company, his annual remuneration before tax will be RMB0.3 million. Save as disclosed above, Mr. Wong does not hold any director or supervisor position in any other listed public companies, nor has any other major appointment or qualification during last three years. Mr. Wong does not have any relationship with any other Directors, Supervisors or senior management or substantial shareholders of the Company, nor does he have any interests in the Shares of the Company within the meaning of Part XV of the SFO.

In addition, there is no other information in relation to Mr. Wong which is discloseable pursuant to any of the requirements set out in Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules nor is he involved in any of the matters required to be disclosed pursuant to the rules. Save for the above, there is no other matter that needs to be brought to the attention of the shareholders of the Company.

SUPERVISORS (EXCLUDING EMPLOYEE SUPERVISORS)

Shareholder Supervisors

Mr. Fu Junyuan, aged 54, served as a Non-Executive Director of the Company from March 2000 to September 2015. He has been a shareholder Supervisor of the Company since September 2015. He obtained a doctorate degree in Management and is a senior accountant. He was the chief accountant of China Harbour Engineering (Group) Ltd. and the chief accountant of China Communications Construction Company Ltd. from October 1996 to September 2006. He has been serving as an Executive Director and Chief Financial Officer of China Communications Construction Co., Ltd. (a company listed on Hong Kong Stock Exchange and Shanghai Stock Exchange) and has been concurrently serving as the Chairman of CCCC Finance Company Limited and the Vice Chairman of Jiang Tai Insurance Broker Co., Ltd. since September 2006.

Pursuant to the Articles of Association of the Company, the supervisors serve for a term of three years for each session. If Mr. Fu is re-elected as a shareholder Supervisor of the Company, Mr. Fu will not receive any remuneration. Save as disclosed above, Mr. Fu does not hold any director or supervisor position in any other listed public companies, nor has any other major appointment or qualification during last three years. Save as disclosed above, Mr. Fu does not have any relationship with any other Directors, Supervisors or senior management or substantial shareholders of the Company, nor does he have any interests in the Shares of the Company within the meaning of Part XV of the SFO.

In addition, there is no other information in relation to Mr. Fu which is discloseable pursuant to any of the requirements set out in Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules nor is he involved in any of the matters required to be disclosed pursuant to the rules. Save for the above, there is no other matter that needs to be brought to the attention of the shareholders of the Company.

Mr. Wu Heng, aged 39, is a postgraduate from the Department of Accounting of the Shanghai University of Finance and Economics. He obtained a master's degree in economics and is a senior accountant. He served as a deputy manager and manager of Planning and Finance Department as well as a manager of Fixed Income Department of Shanghai Automotive Group Finance Company, Ltd. from March 2000 to March 2005. He served as a Division Head, Assistant to Executive Controller and Manager of Accounting Division of Finance Department of SAIC Motor Corporation Limited from March 2005 to April 2009, the Chief Financial Officer of Huayu Automotive Systems Co., Ltd (a company listed on Shanghai Stock Exchange) from April 2009 to May 2015, during which he concurrently served as a Director and General Manager of Huayu Automotive Systems (Shanghai) Co., Ltd. (華域汽車系統(上海)有限公司). He has been serving as a Deputy General Manager of Business Division of SAIC Motor Corporation Limited since May 2015.

Pursuant to the Articles of Association of the Company, the supervisors serve for a term of three years for each session. If Mr. Wu is elected as a shareholder Supervisor of the Company, Mr. Wu will not receive any remuneration. Save as disclosed above, Mr. Wu does not hold any director or supervisor position in any other listed public companies, nor has any other major appointment or qualification during last three years. Save for the above, Mr. Wu does not have any relationship with any other Directors, Supervisors or senior management or substantial shareholders of the Company, nor does he have any interests in the Shares of the Company within the meaning of Part XV of the SFO.

In addition, there is no other information in relation to Mr. Wu which is discloseable pursuant to any of the requirements set out in Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules nor is he involved in any of the matters required to be disclosed pursuant to the rules. Save for the above, there is no other matter that needs to be brought to the attention of the shareholders of the Company.

Mr. Wen Jianguo, aged 53, served as a shareholder Supervisor of the Company from June 2010 to May 2013. He is a university graduate and an accountant. He served as a Deputy Head and Head of Finance Department of Qinhuangdao Port Bureau (秦皇島港務局) as well as Head of Finance Department of Qinghuangdao Port Group Co., Ltd.. He served as a Director and Chief Accountant of Qinghuangdao Port Group Co., Ltd. from July 2007 to July 2009, after which he has been serving as a Director and Chief Accountant of Hebei Port Group Co., Ltd. and concurrently serving as a director and vice chairman of Hebei Port Group Finance Company Limited and a director of Caida Securities and Bank of Hebei Co., Ltd. since July 2009.

Pursuant to the Articles of Association of the Company, the supervisors serve for a term of three years for each session. If Mr. Wen is elected as a shareholder Supervisor of the Company, Mr. Wen will not receive any remuneration. Save as disclosed above, Mr. Wen does not hold any director or supervisor position in any other listed public companies, nor has any other major appointment or qualification during last three years. Save as disclosed above, Mr. Wen does not have any relationship with any other Directors, Supervisors or senior management or substantial shareholders of the Company, nor does he have any interests in the Shares of the Company within the meaning of Part XV of the SFO.

In addition, there is no other information in relation to Mr. Wen which is discloseable pursuant to any of the requirements set out in Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules nor is he involved in any of the matters required to be disclosed pursuant to the rules. Save for the above, there is no other matter that needs to be brought to the attention of the shareholders of the Company.

External Supervisors

Mr. Jin Qingjun, aged 58, has been an External Supervisor of the Company since October 2014. He graduated from the Graduate School of China University of Political Science and Law with a master's degree in law. He was a legal counsel in Hong Kong and the UK and also worked at Jang Shinn Law Office (中信律師事務所) as a legal counsel from August 1987 to October 1993. He was an executive partner at Shu Jin Law Firm (信達律師事務所) from October 1993 to August 2002. Since September 2002, he has been the senior partner of King & Wood Mallesons, Beijing. He concurrently holds the positions of part-time professor at the School of Law, China University of Political Science and Law and the School of Law, Renmin University of China; co-tutor for students of master's degree at the School of Law, Tsinghua University; arbitrator of Shenzhen Court of International Arbitration, Shanghai International Arbitration Center and Arbitration Foundation of Southern Africa; mediator of Shenzhen Securities and Futures Dispute Resolution Centre; and the PRC legal counsel of US Court of Appeals for the Washington D.C Circuit. Currently, he serves as an independent director of Guotai Junan Securities Co., Ltd. (a company listed on Shanghai Stock Exchange), Gemdale Corporation (a company listed on Shanghai Stock Exchange), Tianjin Changrong Print and Packing Equipment Co., Ltd. (a company listed on Shenzhen Stock Exchange), Invesco Great Wall Fund Management Company Limited, New China Asset Management Co., Ltd., Times Property Holdings Limited (a company listed on Hong Kong Stock Exchange) and Xi'an Dagang Road Machinery Co., Ltd. (a company listed on Shenzhen Stock Exchange), and serves as a director of Konka Group Co., Ltd. (a company listed on Shenzhen Stock Exchange). He was an independent non-executive director of China International Marine Containers (Group) Co., Ltd. (a company listed on Hong Kong Stock Exchange). In 2012, he was titled one of the Top 10 PRC Lawyers of the Year and PRC Securities Lawyer of the Year.

Pursuant to the Articles of Association of the Company, the supervisors serve for a term of three years for each session. If Mr. Jin is re-elected as an External Supervisor of the Company, his annual remuneration before tax will be RMB0.3 million. Save as disclosed above, Mr. Jin does not hold any director or supervisor position in any other listed public companies, nor has any other major appointment or qualification during last three years. Mr. Jin does not have any relationship with any other Directors, Supervisors or senior management or substantial shareholders of the Company. Mr. Jin currently holds 65,800 A shares of the Company. Save as disclosed above, Mr. Jin does not have any other interests in the securities of the Company within the meaning of Part XV of the SFO.

In addition, there is no other information in relation to Mr. Jin which is discloseable pursuant to any of the requirements set out in Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules nor is he involved in any of the matters required to be disclosed pursuant to the rules. Save for the above, there is no other matter that needs to be brought to the attention of the shareholders of the Company.

Mr. Ding Huiping, aged 59, he obtained a doctorate degree in enterprise economics from Universitet I Linköping in Sweden. He is currently a professor and a tutor of doctorate candidates in School of Economics and Management and the Head of PRC Enterprise Competitiveness Research Center of Beijing Jiaotong University, and Honorary Professor in the Business School of Duquesne University. He is concurrently an independent director of Huadian Power International Corporation Limited (a company listed on Hong Kong Stock Exchange and Shanghai Stock Exchange), Metro Land Corporation Ltd. (a company listed on Shanghai Stock Exchange) and China Merchants Securities Co., Ltd. (a company listed on Shanghai Stock Exchange). He has been an independent director of the Company, Shandong Luneng Taishan Cable Company Limited (a company listed on Shenzhen Stock Exchange), Road & Bridge International Co., Ltd. (a company listed on Shanghai Stock Exchange), Huadian Power International Corporation Limited (a company listed on Hong Kong Stock Exchange and Shanghai Stock Exchange) and China International Marine Containers (Group) Ltd. (a company listed on Hong Kong Stock Exchange and Shenzhen Stock Exchange).

Pursuant to the Articles of Association of the Company, the supervisors serve for a term of three years for each session. If Mr. Ding is elected as an External Supervisor of the Company, his annual remuneration before tax will be RMB0.3 million. Save as disclosed above, Mr. Ding does not hold any director or supervisor position in any other listed public companies, nor has any other major appointment or qualification during last three years. Mr. Ding does not have any relationship with any other Directors, Supervisors or senior management or substantial shareholders of the Company. Mr. Ding does not have any interests in the shares of the Company within the meaning of Part XV of the SFO.

In addition, there is no other information in relation to Mr. Ding which is discloseable pursuant to any of the requirements set out in Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules nor is he involved in any of the matters required to be disclosed pursuant to the rules. Save for the above, there is no other matter that needs to be brought to the attention of the shareholders of the Company.

Mr. Han Zirong, aged 52, is an economist and certified public accountant who graduated from Jilin Finance and Trade College. He served as a credit administrator of Industrial and Commercial Bank of China, Changchun Branch from August 1985 to October 1992. From October 1992 to September 1997, he served as an Assistant to Director of Accounting Firm of Shenzhen Audit Bureau (深圳市審計局審計師事務所). He served as a Managing Partner of Shenzhen Finance Accounting Firm (深圳市融信會計師事務所) from October 1997 to October 2008. Later on, he served as a Senior Partner of Daxin Certified Public Accountants from October 2008 to October 2012, after which he has been serving as a Partner of Shu Lun Pan Hong Kong CPA Limited and concurrently serving as an Independent Director of Bank of Chengdu and Bank of Hainan since October 2012.

Pursuant to the Articles of Association of the Company, the supervisors serve for a term of three years for each session. If Mr. Han is elected as an External Supervisor of the Company, his annual remuneration before tax will be RMB0.3 million. Save as disclosed above, Mr. Han does not hold any director or supervisor position in any other listed public companies, nor has any other major appointment or qualification during last three years. Mr. Han does not have any relationship with any other Directors, Supervisors or senior management or substantial shareholders of the Company, nor does he have any interests in the Shares of the Company within the meaning of Part XV of the SFO.

In addition, there is no other information in relation to Mr. Han which is discloseable pursuant to any of the requirements set out in Rule 13.51(2)(h) to 13.51(2)(v) of the Listing Rules nor is he involved in any of the matters required to be disclosed pursuant to the rules. Save for the above, there is no other matter that needs to be brought to the attention of the shareholders of the Company.

General

The Company will convene the 2015 Annual General Meeting on 28 June 2016, a circular containing, among other things, the details of the candidates for the Directors of the Tenth Session of the Board of Directors and the candidates for the shareholder Supervisors and external Supervisors of the Tenth Session of the Board of Supervisors, will be despatched to the Shareholders as soon as practicable.

By order of the Board of Directors of
China Merchants Bank Co., Ltd.
Xu Shiqing Seng Sze Ka Mee Natalia
Joint Company Secretaries

28 April 2016

As at the date of this announcement, the executive directors of the Company are Tian Huiyu and Li Hao; the non-executive directors of the Company are Li Jianhong, Ma Zehua, Li Xiaopeng, Li Yinquan, Sun Yueying, Fu Gangfeng, Hong Xiaoyuan and Su Min; and the independent non-executive directors of the Company are Leung Kam Chung, Antony, Wong Kwai Lam, Pan Chengwei, Pan Yingli, Guo Xuemeng and Zhao Jun.