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招商銀行股份有限公司

CHINA MERCHANTS BANK CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 03968)

**ANNOUNCEMENT ON THE RESOLUTIONS PASSED AT
THE 16TH MEETING OF THE NINTH SESSION OF
THE BOARD OF SUPERVISORS**

This announcement is made by China Merchants Bank Co., Ltd. (hereinafter referred to as the “Company” or “China Merchants Bank”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”).

Notice on the 16th Meeting of the Ninth Session of the Board of Supervisors of the Company was issued on 17 October 2014. The meeting and voting was held by way of correspondence on 29 October 2014. 9 supervisors were eligible to vote at the meeting and 9 supervisors cast their votes at the meeting. The convening and voting of the meeting complied with the relevant provisions of the *Company Law* and the *Articles of Association of the Company*.

1. The 2014 *Third Quarterly Report* was considered and passed at the meeting. The full text of the report prepared under PRC Generally Accepted Accounting Principles is available on the website of Shanghai Stock Exchange (www.sse.com.cn), and the full text of the report prepared under International Financial Reporting Standards is available on the website of Hong Kong Stock Exchange (www.hkex.com.hk).

The Board of Supervisors reviewed the 2014 *Third Quarterly Report* of the Company and issued the following review opinion:

- (i) The preparation and examination process of the 2014 *Third Quarterly Report* complied with the requirements of relevant laws, regulations, the Articles of Association of the Company and specific internal management system;
- (ii) The 2014 *Third Quarterly Report* as prepared under the PRC Generally Accepted Accounting Principles complied with the requirements of the China Securities Regulatory Commission and relevant securities exchanges in its contents and form, and contain information which appropriately reflect the actual operating, management and financial conditions of the Company for the reporting period;
- (iii) None of the persons involved in the preparation and examination of the 2014 *Third Quarterly Report* were found to be in violation of confidentiality before the Board of Supervisors issued this opinion.

For: 9 Against: 0 Abstained: 0

2. The Resolution Regarding the *Changes in Composition of the Supervisory Committee and Nomination Committee of the Board of Supervisors* was considered and passed at the meeting.

Following the changes, the relevant special committees of the Ninth Session of the Board of Supervisors of the Company shall comprise the following members:

Members of the Supervisory Committee: An Luming, Liu Zhengxi, Jin Qingjun, Xiong Kai; committee chairman: Jin Qingjun.

Members of the Nomination Committee: Zhu Genlin, Pan Ji, Dong Xiande, Yu Yong; committee chairman: Pan Ji.

For: 9 Against: 0 Abstained: 0

**By Order of the Board of Supervisors
China Merchants Bank Co., Ltd.**

29 October 2014

As at the date of this announcement, the executive directors of the Company are Tian Huiyu, Zhang Guanghua and Li Hao; the non-executive directors of the Company are Li Jianhong, Ma Zehua, Li Yinquan, Fu Gangfeng, Sun Yueying, Su Min, Fu Junyuan and Hong Xiaoyuan; and the independent non-executive directors of the Company are Xu Shanda, Wong Kwai Lam, Pan Chengwei, Pan Yingli, Guo Xuemeng and Xiao Yuhuai.