Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

招商銀行
CHINA MERCHANTS BANK

招商銀行股份有限公司

CHINA MERCHANTS BANK CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 03968)

ANNOUNCEMENT IN RESPECT OF THE RESOLUTIONS PASSED AT THE 2011 FIRST EXTRAORDINARY GENERAL MEETING, THE 2011 FIRST A SHAREHOLDERS CLASS MEETING AND THE 2011 FIRST H SHAREHOLDERS CLASS MEETING

I. CONVENING AND ATTENDANCE OF THE MEETINGS

(1) Convening of the Meetings

According to the notice of the general meetings dated 25 July 2011, the indicative announcement regarding the convening of the general meetings dated 19 August 2011, and a supplemental notice of the 2011 First Extraordinary General Meeting dated 25 August 2011 of China Merchants Bank Co., Ltd. (the "Company"), the 2011 First Extraordinary General Meeting, the 2011 First A Shareholders Class Meeting and the 2011 First H Shareholders Class Meeting of the Company (collectively, the "Meetings") were held at the Conference Room, 5/F, China Merchants Bank Tower, No. 7088, Shennan Boulevard, Shenzhen, the People's Republic of China ("PRC") at 14:10 p.m. of 9 September 2011. Fu Yuning, the Chairman of the Board of Directors, presided over and acted as the chairman of the Meetings.

(2) Attendance of the Meetings

Attendance of the 2011 First Extraordinary General Meeting

The total number of shares of the Company entitling the holders thereof to attend and vote for or against at the 2011 First Extraordinary General Meeting was 21,576,608,885 shares.

A total of 3,326 shareholders and authorized proxies holding 12,083,700,392 shares, representing 56.0037% of the total number of issued shares of the Company carrying voting rights, were present at the 2011 First Extraordinary General Meeting (the "EGM"). Among those shareholders, 3,293 holders of A Shares and authorized proxies holding 10,009,561,025 A Shares, representing 56.6596% of the total number of A Shares of the Company, were present at the EGM; 33 holders of H Shares and authorized proxies holding 2,074,139,367 H Shares, representing 53.0406% of the total number of H Shares of the Company, were present at the EGM.

Attendance of the 2011 First A Shareholders Class Meeting

The total number of shares of the Company entitling the holders thereof to attend and vote for or against at the 2011 First A Shareholders Class Meeting was 17,666,130,885 shares. A total of 3,296 holders of A Shares and authorized proxies holding 10,023,817,204 A Shares, representing 56.7403% of the total number of issued A Shares of the Company carrying voting rights, were present at the A Shareholders Class Meeting.

Attendance of the 2011 First H Shareholders Class Meeting

The total number of shares of the Company entitling the holders thereof to attend and vote for or against at the 2011 First H Shareholders Class Meeting was 3,910,478,000 shares. A total of 23 holders of H Shares and authorized proxies holding 2,067,980,009 H Shares, representing 52.8830% of the total number of issued H Shares of the Company carrying voting rights, were present at the H Shareholders Class Meeting.

Some of the directors, supervisors and senior management of the Company attended the Meetings. The convening of the Meetings complied with the requirements of the Company Law of the PRC, the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Hong Kong Listing Rules") and the Articles of Association of the Company.

II. CONSIDERATION OF RESOLUTIONS

Resolutions considered at the 2011 First Extraordinary General Meeting

(1) The following resolutions were considered and approved as special resolutions separately by way of poll:

Resolution No. 1: Resolution regarding the Rights Issue of A Shares and H Shares by China Merchants Bank Co., Ltd.

1.1: Class and Par Value of the Shares to be issued

1.2: Ratio and Number of the Shares to be issued

1.3: Subscription Price

1.4: Target Subscribers

1.5: Use of Proceeds

1.6: Authorisation to the Board

1.7: Validity of these Special Resolutions

(2) The following resolutions were considered and approved as ordinary resolutions by way of poll:

Resolution No. 2: Proposal in relation to Undistributed Profits prior to the Completion of the Rights Issue of A Shares and H Shares by China Merchants Bank Co., Ltd.

Resolution No. 3: Proposal regarding the Use of Proceeds to be raised from the Rights Issue of A Shares and H Shares by China Merchants Bank Co., Ltd.

Resolution No. 4: Proposal regarding the "Report on the Use of Proceeds from the Previous Fund Raising" by China Merchants Bank Co., Ltd.

Resolution No. 5: Proposal on the "Mid-term Capital Management Plan of China Merchants Bank (2011 revised)"

Resolution No. 6: Proposal in relation to the Addition of Independent Director of China Merchants Bank

Resolution No. 7: Proposal in relation to the Addition of External Supervisor of China Merchants Bank

Resolutions considered at the 2011 First A Shareholders Class Meeting

The following resolutions were considered and approved as special resolutions separately by way of poll:

Resolutions: Resolution regarding the Rights Issue of A Shares and H Shares by China Merchants Bank Co., Ltd.

1.1: Class and Par Value of the Shares to be issued

1.2: Ratio and Number of the Shares to be issued

1.3: Subscription Price

1.4: Target Subscribers

1.5: Use of Proceeds

1.6: Authorisation to the Board

1.7: Validity of these Special Resolutions

Resolutions considered at the 2011 First H Shareholders Class Meeting

The following resolutions were considered and approved as special resolutions separately by way of poll:

Resolutions: Resolution regarding the Rights Issue of A Shares and H Shares by China Merchants Bank Co., Ltd.

1.1: Class and Par Value of the Shares to be issued

1.2: Ratio and Number of the Shares to be issued

1.3: Subscription Price

1.4: Target Subscribers

1.5: Use of Proceeds

1.6: Authorisation to the Board

1.7: Validity of these Special Resolutions

III. SCRUTINY AND VOTING RESULTS

Shareholder representatives and supervisor representatives from the Company, Jun He Law Offices Shenzhen Office, SSE InfoNet Co., Ltd. and Computershare Hong Kong Investor Services Limited, the Company's registrar for H Shares, took charge of scrutinizing and counting the votes at the 2011 First Extraordinary General Meeting.

Shareholder representatives and supervisor representatives from the Company, Jun He Law Offices Shenzhen Office and SSE InfoNet Co., Ltd. took charge of scrutinizing and counting the votes at the 2011 First A Shareholders Class Meeting.

Shareholder representatives and supervisor representatives from the Company, Jun He Law Offices Shenzhen Office and Computershare Hong Kong Investor Services Limited, the Company's registrar for H Shares, took charge of scrutinizing and counting the votes at the 2011 First H Shareholders Class Meeting.

The voting results of the resolutions proposed at the 2011 First Extraordinary General Meeting were as follows:

No.	Special Resolution(s)	Votes (%)			Voting Results
		For	Against	Abstained	
1	Resolution regarding the Rights Issue of A Shares and H Shares by China Merchants Bank Co., Ltd.				
1.1	Class and Par Value of the Shares to be issued	12,033,427,711 (99.5840%)	47,049,820 (0.3894%)	3,222,861 (0.0266%)	Passed
1.2	Ratio and Number of the Shares to be issued	12,033,441,002 (99.5841%)	46,163,147 (0.3820%)	4,096,243 (0.0339%)	Passed
1.3	Subscription Price	12,033,338,052 (99.5832%)	43,033,546 (0.3561%)	7,328,794 (0.0607%)	Passed
1.4	Target Subscribers	12,032,627,086 (99.5773%)	42,329,290 (0.3503%)	8,744,016 (0.0724%)	Passed
1.5	Use of Proceeds	12,033,084,709 (99.5811%)	41,308,737 (0.3419%)	9,306,946 (0.0770%)	Passed
1.6	Authorisation to the Board	12,031,641,523 (99.5692%)	42,328,998 (0.3503%)	9,729,871 (0.0805%)	Passed
1.7	Validity of these Special Resolutions	12,032,039,619 (99.5725%)	44,926,133 (0.3718%)	6,734,640 (0.0557%)	Passed
	Ordinary Resolutions	**Votes (%)**			**Voting Results**
		For	**Against**	**Abstained**	
2	Proposal in relation to Undistributed Profits prior to the Completion of the Rights Issue of A Shares and H Shares by China Merchants Bank Co., Ltd.	12,011,377,236 (99.4015%)	40,303,643 (0.3335%)	32,019,513 (0.2650%)	Passed
3	Proposal regarding the Use of Proceeds to be raised from the Rights Issue of A Shares and H Shares by China Merchants Bank Co., Ltd.	11,987,343,697 (99.2026%)	63,848,355 (0.5284%)	32,508,340 (0.2690%)	Passed
4	Proposal regarding the "Report on the Use of Proceeds from the Previous Fund Raising" by China Merchants Bank Co., Ltd	11,998,146,656 (99.2920%)	50,967,969 (0.4218%)	34,585,767 (0.2862%)	Passed
5	Proposal on the "Mid-term Capital Management Plan of China Merchants Bank (2011 revised)"	11,997,170,970 (99.2839%)	50,811,611 (0.4205%)	35,717,811 (0.2956%)	Passed
6	Proposal in relation to the Addition of Independent Director of China Merchants Bank	11,732,328,043 (97.0922%)	17,959,666 (0.1486%)	333,412,683 (2.7592%)	Passed
7	Proposal in relation to the Addition of External Supervisor of China Merchants Bank	11,733,950,931 (97.1056%)	17,645,534 (0.1460%)	332,103,927 (2.7484%)	Passed

The special resolutions set out above were approved by the shareholders (including authorized proxies) attending the EGM with more than two-thirds of the voting rights, so that all such resolutions were passed; all the ordinary resolutions set out above were approved by the shareholders (including authorized proxies) attending the EGM with more than 50% of the voting rights, so that all such resolutions were passed.

There were a total of 21,576,608,885 shares of the Company entitling the holders to attend and vote for or against all the resolutions at the EGM. No shareholder of the Company should abstain from voting in respect of the resolutions put forward at the EGM. In addition, there was no share of the Company entitling the holders to attend but vote only against any resolution at the EGM.

The voting results of the resolutions proposed at the 2011 First A Shareholders Class Meeting are as follows:

No.	Special Resolution(s)	Votes (%)			Voting Results
		For	Against	Abstained	
1	Resolution regarding the Rights Issue of A Shares and H Shares by China Merchants Bank Co., Ltd.				
1.1	Class and Par Value of the Shares to be issued	9,988,978,366 (99.6524%)	32,945,421 (0.3287%)	1,893,417 (0.0189%)	Passed
1.2	Ratio and Number of the Shares to be issued	9,988,984,266 (99.6525%)	32,066,873 (0.3199%)	2,766,065 (0.0276%)	Passed
1.3	Subscription Price	9,988,880,582 (99.6515%)	28,936,772 (0.2887%)	5,999,850 (0.0598%)	Passed
1.4	Target Subscribers	9,988,170,350 (99.6444%)	28,232,282 (0.2817%)	7,414,572 (0.0739%)	Passed
1.5	Use of Proceeds	9,987,927,973 (99.6420%)	27,911,729 (0.2785%)	7,977,502 (0.0795%)	Passed
1.6	Authorisation to the Board	9,987,184,787 (99.6345%)	28,232,724 (0.2817%)	8,399,693 (0.0838%)	Passed
1.7	Validity of these Special Resolutions	9,987,267,112 (99.6354%)	30,829,859 (0.3076%)	5,720,233 (0.0570%)	Passed

The special resolutions set out above were approved by the shareholders (including authorized proxies) attending the 2011 First A Shareholders Class Meeting ("A Shareholders Class Meeting") with more than two-thirds of the voting rights, so that all such resolutions were passed.

There were a total of 17,666,130,885 A Shares of the Company entitling the holders to attend and vote for or against all the resolutions at the A Shareholders Class Meeting. No shareholder should abstain from voting in respect of the resolutions put forward at the A Shareholders Class Meeting. In addition, there was no share of the Company entitling the holders to attend but vote only against any resolution at the A Shareholders Class Meeting.

The voting results of the resolutions proposed at the 2011 First H Shareholders Class Meeting are as follows:

No.	Special Resolution(s)	Votes (%)			Voting Results
		For	Against	Abstained	
1	Resolution regarding the Rights Issue of A Shares and H Shares by China Merchants Bank Co., Ltd.				
1.1	Class and Par Value of the Shares to be issued	2,051,167,705 (99.187018%)	14,094,804 (0.681574%)	2,717,500 (0.131408%)	Passed
1.2	Ratio and Number of the Shares to be issued	2,051,167,705 (99.187018%)	14,094,070 (0.681538%)	2,718,234 (0.131444%)	Passed
1.3	Subscription Price	2,051,168,439 (99.187054%)	14,094,570 (0.681562%)	2,717,000 (0.131384%)	Passed
1.4	Target Subscribers	2,051,167,705 (99.187018%)	14,094,804 (0.681574%)	2,717,500 (0.131408%)	Passed
1.5	Use of Proceeds	2,051,867,705 (99.220868%)	13,394,804 (0.647724%)	2,717,500 (0.131408%)	Passed
1.6	Authorisation to the Board	2,051,167,705 (99.187018%)	14,094,070 (0.681538%)	2,718,234 (0.131444%)	Passed
1.7	Validity of these Special Resolutions	2,051,168,439 (99.187054%)	14,094,070 (0.681538%)	2,717,500 (0.131408%)	Passed

The special resolutions set out above were approved by the shareholders (including authorized proxies) attending the 2011 First H Shareholders Class Meeting ("H Shareholders Class Meeting") with more than two-thirds of the voting rights, so that all such resolutions were passed.

There was a total of 3,910,478,000 H Shares of the Company entitling the holders to attend and vote for or against all the resolutions at the H Shareholders Class Meeting. No shareholder should abstain from voting in respect of the resolutions put forward at the H Shareholders Class Meeting. In addition, there was no share of the Company entitling the holders to attend but vote only against any resolution at the H Shareholders Class Meeting.

For details of the aforesaid special resolutions and ordinary resolutions, you may refer to the notice, circular and supplemental notice of the EGM as published on the respective websites of The Stock Exchange of Hong Kong Limited (www.hkex.com.hk) and the Company (www.cmbchina.com) on 25 July 2011 and 25 August 2011 respectively.

For the resolutions regarding the Rights Issue of A Shares and H Shares by China Merchants Bank Co., Ltd., they can only be implemented after the Company has applied to and obtained the approval from China Banking Regulatory Commission ("CBRC"), China Securities Regulatory Commission and The Stock Exchange of Hong Kong Limited.

The appointment of Ms. Pan Yingli as Independent Non-executive Director of the Eighth Session of the Board of Directors of the Company will become effective from the date of approval of her qualification by CBRC. The Company will issue a separate announcement in accordance with the requirements of the Hong Kong Listing Rules once the appointment becomes effective.

The appointment of Mr. Peng Zhijian as External Supervisor of the Eighth Session of the Board of Supervisors of the Company will become effective from the date on which such approval is obtained from regulatory authorities. The Company will issue a separate announcement in accordance with the requirements of the Hong Kong Listing Rules once the appointment becomes effective.

IV. ATTESTATION BY LAWYER(S)

The 2011 First Extraordinary General Meeting, the 2011 First A Shareholders Class Meeting and the 2011 First H Shareholders Class Meeting of the Company were attested by Jun He Law Offices Shenzhen Office, which issued a legal opinion, certifying that the convening and procedures of the Meetings of the Company, the qualifications of the attendees and the voting procedures were in compliance with the relevant laws and regulations and the Articles of Association of the Company. The resolutions passed at the Meetings were lawful and valid.

By order of the Board of Directors
China Merchants Bank Co., Ltd.
Fu Yuning
Chairman

9 September 2011

As at the date of this announcement, the executive directors of the Company are Ma Weihua, Zhang Guanghua and Li Hao; the non-executive directors of the Company are Fu Yuning, Wei Jiafu, Li Yinquan, Fu Gangfeng, Hong Xiaoyuan, Sun Yueying, Wang Daxiong and Fu Junyuan; and the independent non-executive directors of the Company are Yi Xiqun, Wong Kwai Lam, Yan Lan, Chow Kwong Fai, Edward, Liu Yongzhang and Liu Hongxia.